Assessment of Community Referral Platforms

Function	Vendor/Product					Additional Comments
	Product 1	Product 2	Product 3	Product 4	Product 5	
SIMILARITIES						
Vendor can fully resource the community and maintain resource directory. (Does not depend solely on user crowdsourcing for this function.)	☐	☐	☐	☐	☐	
Product includes a referral system (closed loop preferred).	☐	☐	☐	☐	☐	
Product can provide resources to patients via web/text/phone/print. English/Spanish option available.	☐	☐	☐	☐	☐	
Product provides organization/user level data on system usage and referral patterns. Ability to export this data.	☐	☐	☐	☐	☐	
Product contains integrated SDOH questionnaire that are customizable and can drive automatic referrals.	☐	☐	☐	☐	☐	
Users can create a list of notes or favorite resources that can be accessed by the team members	☐	☐	☐	☐	☐	

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DIFFERENCES						
Public-facing website	☐	☐	☐	☐	☐	
Product categorizes resources by social work standard codes.	☐	☐	☐	☐	☐	
Product can integrate with EHR	☐	☐	☐	☐	☐	
Product can integrate with HIE.	☐	☐	☐	☐	☐	
Users can upload patient flat files.	☐	☐	☐	☐	☐	
User can create a personal list of "Favorite" resources within product	☐	☐	☐	☐	☐	
Option for health center single sign- on.	☐	☐	☐	☐	☐	