

Project Team Planning Worksheet

Organization Name: _____

Applied Project Title	Goal	Anticipated Impacts

	Next Steps	Challenges to Overcome
<p>The Team</p> <ul style="list-style-type: none"> Who should be the core team (Team Leader, Clinical Lead, Admin Lead)? Who are the best champions (Providers, Staff, C-suite, Board)? 		
<p>The Data</p> <ul style="list-style-type: none"> What data do we have to understand our population and their SDOH needs? What data do we need to track project progress and anticipated impacts? 		



<p>The Need</p> <ul style="list-style-type: none"> • How do we determine the target population and SDOH need that that best fits this applied project? • How are we leveraging data and conversations with our community and patients? 		
<p>The Partner</p> <ul style="list-style-type: none"> • Who might be a community partner? • How do we pick the partner? • Does the partnership need to be formalized to work? How? 		

1. What changes do you want to make to your project?

2. What are your next steps that you want to share to the larger group?

