

Leading Profound Change Christi Zuber September 20, 2018



Webinar Reminders

- 1. Everyone is muted.
 - Press *6 to mute yourself and *7 unmute.
- 2. Remember to chat in questions along the way!

3. Webinar will be recorded, posted on CCI's website, and sent out via newsletter.

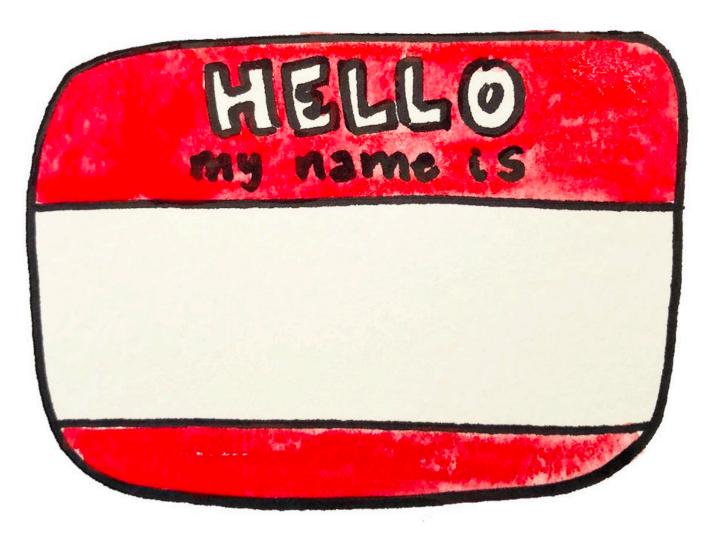
Christi Zuber

Managing Director, Aspen Labs christi@aspenlabsnetwork.com

Christi, PhD, MHA, RN has over 20 years of experience leading teams, observing and partnering with users, creatively generating ideas and conducting field experiments to develop solutions that work at organizations.

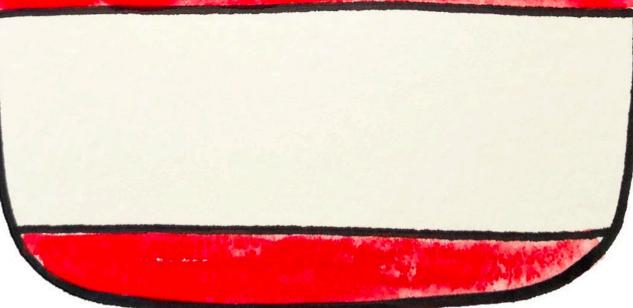
She founded Kaiser Permanente's Innovation Consultancy and is a faculty member at Northwestern University.





Pop culture quiz





Name the movie







DAENERYS STORMBORN OF THE HOUSE TARGARYEN, FIRST OF HER NAME, THE UNBURNT, QUEEN OF THE ANDALS AND FIRST MEN, KHALEESI OF THE GREAT GRASS SEA, BREAKER OF CHAINS, AND MOTHER OF DRAGONS.



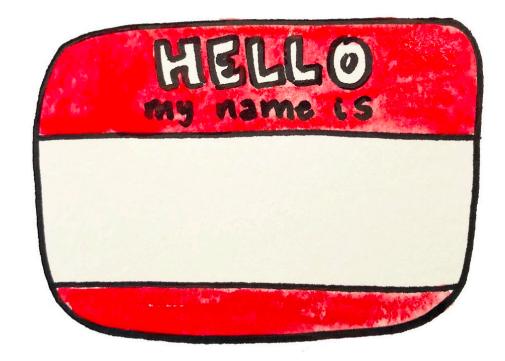
Christi Zuber



Glenn Fajardo



Adrienne Smith





According to a dictionary definition, a change agent is **someone who alters human capability or organizational systems** to achieve a higher degree of output or selfactualization.

From this definition it's clear that change agents are not afraid to break status quo or rock the boat.

But how do we rock the boat while still staying in it?

Change Agents This webinar

Expose: You will be introduced to how change is changing along with a few frameworks to challenge your own thinking and practice

Apply: Hear stories from a peer, brief reflection and an (optional) exercise for your own work

Build: Learn how the concepts you hear today will build out further for those attending the rest of the series. Hear what you can expect from the workshop and webinar series to follow, and how to gear up for a chance at teacher's pet and a prize. Yes, I said it, teacher's pet...and a prize.

Peer Points

Debra Rosen



Debra Rosen Quality and Health Education Northeast Valley Health Corporation Agaspen labs Tell us a little about yourself.

What do you see as your primary role?

What is hard and what is joyful about it?

What have you sought out to help empower you in this work?

Could you describe your love/hate relationship with (improvement/lean/ design/change, etc) methods in your work?

The workshop will cover...

Section 1

The changing nature of change and our common pitfalls

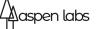
Section 2

Profound Knowledge/Change and Method Remixes

Reasons we may not be nailing this already and why it's important How does this effect what we do? We'll get some hand on practice with each other and time to reflect and share Change is Changing Change agents

> The failure of large scale transformational change is rarely due to the content or structure of the plans that are put into action.

> > Well...why DOES it fail?



The nature of change is changing

Change Agents

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Change is Changing

Dominant approach

Power through hierarchy Mission and vision Making sense through rational argument Leadership-driven (top down) innovation Tried and tested, based on experience

Transactions

@HelenBevan #qf15

WWWWWWWWWWWWWW

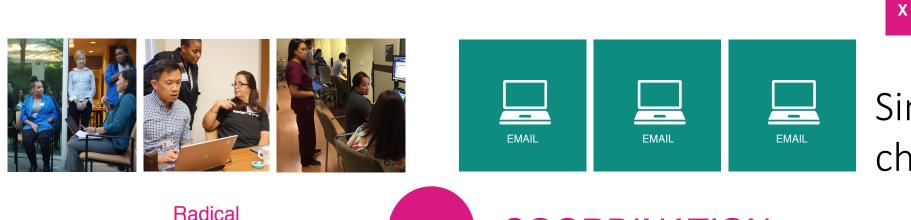
Emerging direction

Power through connection Shared purpose Making sense through emotional connection Viral (grass-roots driven) creativity " Open" approaches , sharing ideas & data, co-creating change

Relationships

Heimans, J. and Timms, H., 2014. Understanding "new power". *Harvard Business Review*, 92(12), pp. 48-56.

Change is changing



VS

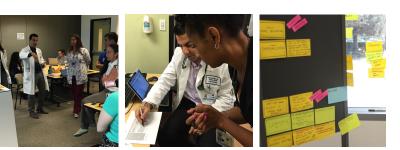
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MEETINGS

Since the nature of change is changing...

Radical COLLABORATION

Change Agents



COORDINATION

WEBEX

PPT

POWERPOINT

we need to change how we approach it.

KAISER PERMANENTE®

Change Agents Change is changing

"

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Changing behavior is less a matter of giving people analysis to influence their thoughts than helping them to see a truth to *influence their feelings*.

The heart of change is in the emotions.

John Kotter (2002), *The Heart of Change: Real-Life Stories of How People Change Their Organizations.* Harvard Business School Press edition, <u>ISBN 1578512549</u>

How might we

(re)discover

(re)Learn

(re)appreciate

The melody of methods AND MINDSETS AVAILABLE

to BEST lead change and innovation?

We will dig into 3 powerful lessons for health and social care



Social Movements

WILLIM VE





Social Structures



Social Movements

WILLIM VE



Social Structures

Your Turn

1) Name an effort/project that you are currently working on.

2) Listen to the next section and take notes.

3) If you were to leverage "emerging power" approaches from **social movements** to amplify the reach or impact of your endeavor, what are **2-3 things you could do*?**

*don't limit your thinking based on existing mental models or resources for now

Profound Change SOCIAL MOVEMENTS



#BookItForward The Story of Martin Luther King Jr. by Kid President

https://www.youtube.com/watch?v=4xXZhXTFWnE



Helen Bevan, Chief Transformation Officer National Health Service (1.3 million employees) "Most of us who are leaders inside of organizations think of resources as

"I'm given a budget for my project, these people to help me and possibly some technology to do the job."

When we think of resources in that way, they are finite. When it's gone its gone.

...but social movement leaders think of resources very differently."



Helen Bevan, Chief Transformation Officer National Health Service (1.3 million employees) "Social movement leaders think about resources in terms of

the relationships that we make,

the change and commitment that we can build.

The great thing about thinking in this way, is **the more we use the resources**, **the more they grow**."

From

'what's the matter with you?'

to

'what matters to you?'

MOODOCs

http://biggerboat.org/exploring-moodocs/

(Massive, Online, Open, Disease Oriented Communities)



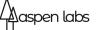




When we look at how change is changing

We can look at our personal toolbox of methods with fresh eyes to better harness them in this new changing world The approach Method madness

METHOD A DESS



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The approach Method (re)Mix





Method Remix

Leading change and innovation

Improvement Science





Human Centered Design



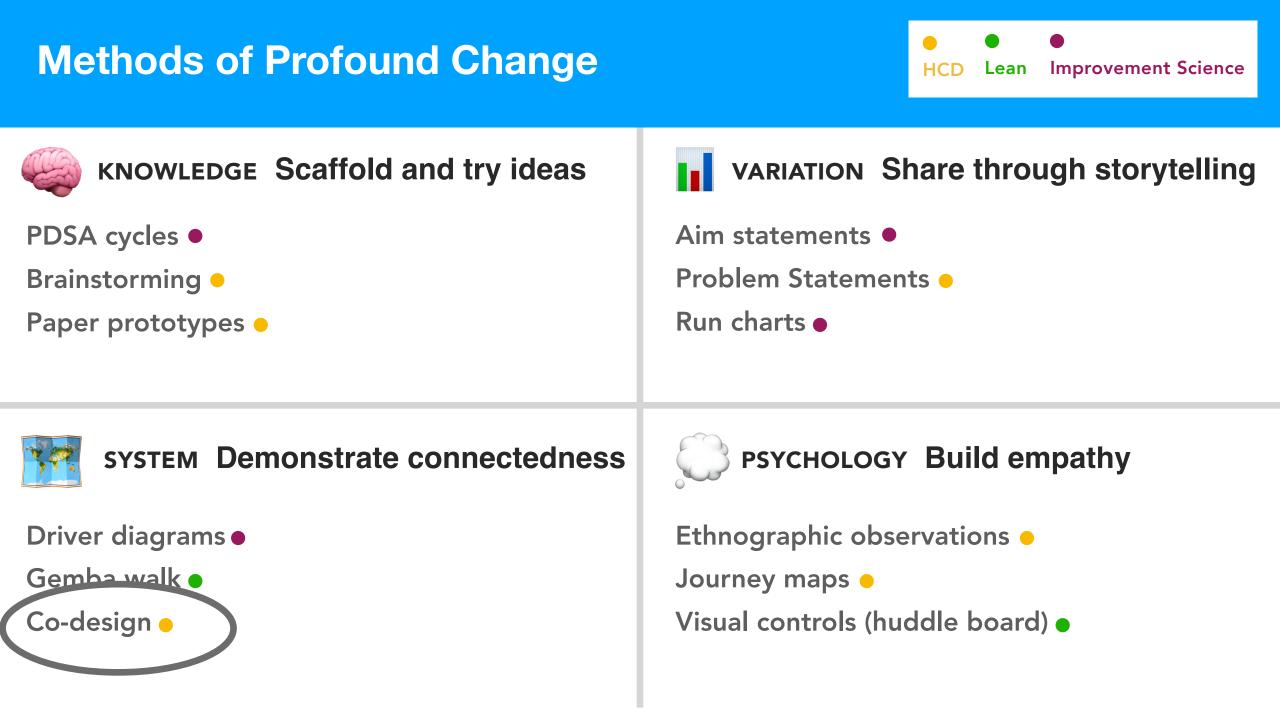
Methods of Profound Change

Lean Improvement Science **HCD**

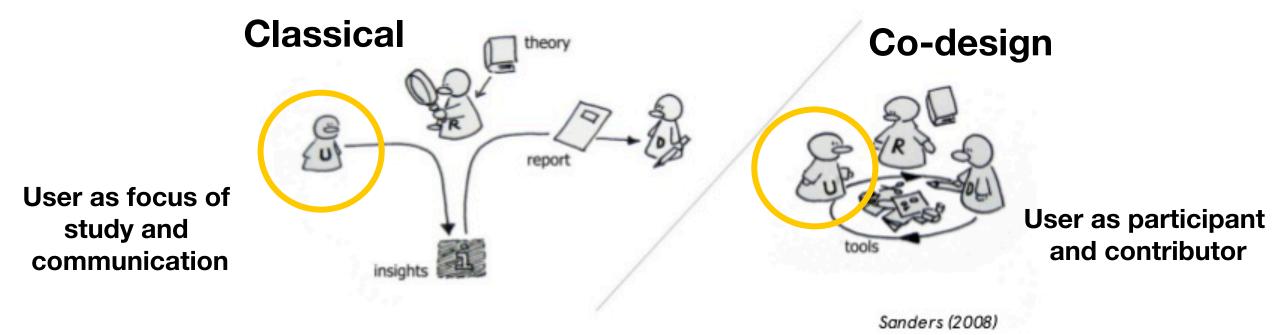


KNOWLEDGE Scaffold and try ideas	VARIATION Share through
PDSA cycles •	Aim statements •
Brainstorming •	Problem Statements •
Paper prototypes 🗕	Run charts
SYSTEM Demonstrate connectedness	PSYCHOLOGY Build empa
SYSTEM Demonstrate connectedness Driver diagrams •	С РУСНОLOGY Build empa Ethnographic observations •
Driver diagrams •	Ethnographic observations

ATION Share through storytelling ements Statements • S 🔵 CHOLOGY Build empathy



Profound Change SOCIAL MOVEMENTS





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Methods of Profound Change

Lean Improvement Science HCD



КNOWLEDGE Scaffold and try ideas	VARIATION Share through storytelling
PDSA cycles • Brainstorming • Paper prototypes •	Aim statements Problem Statements Run charts •
SYSTEM Demonstrate connectedness	SPSYCHOLOGY Build empathy
Driver diagrams •	Ethnographic observations
Driver diagrams • Gemba walk •	Ethnographic observations • Journey maps •

Profound Change SOCIAL MOVEMENTS







STORY AS LIGHT

STORY AS GLUE

STORY AS WEB



Peer Points

Debra Rosen



Tell us a story about a time you felt exhilarated about how a change was approached?

Debra Rosen Quality and Health Education Northeast Valley Health Corporation Agaspen labs

Workshop Learning Approach Active, customized & Peer to Peer

- New mental models around change and provocative concepts and discussions to stretch our thinking
- An abbreviated case study for us to build on and make it easier to translate "back home"
- Shared stories and experiences from each other and time to unpack them together
- Customized roll-up-your-sleeves practice sessions on the methods of <u>your</u> choice so you can customize your learning

Homework for bonus points

Read an introductory case study example and answer 3 questions

We'll be referencing this case study as an example and elaborating on it throughout the workshop

case study

https://archive.ahrq.gov/about/ annualmtg07/0927slides/mccarthy1/ Mccarthy1-contents.html

http://www.ihi.org/resources/Pages/ ImprovementStories/ ShiftingtoaHigherStandard.aspx



Nurse Knowledge Exchange

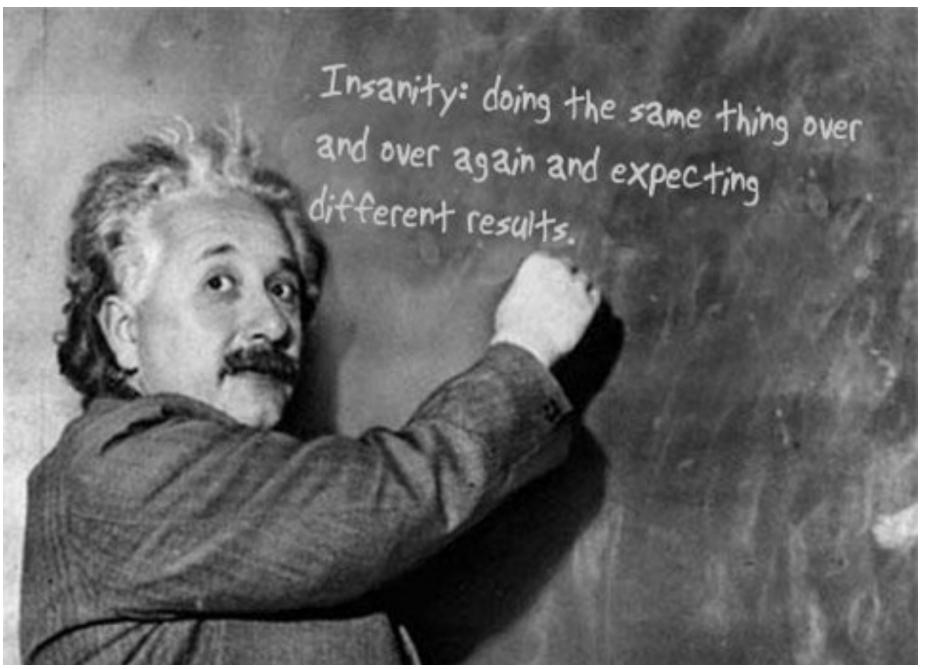
Your Turn

Read through the NKE case study and answer the following 3 questions:

What are 2-3 exciting or positive approaches to creating and leading change do you notice they took?	What 3-4 methods or approaches do you notice were used to create and implement NKE?	What are 2-3 concerns you may have or suggestions you would want to give if your colleagues or friends were leading this effort?
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Profound Change

Workshop and webinar info

• WHO SHOULD ATTEND?

 Individuals leading change efforts (senior level management) and individuals managing the staff and resources for making change (directors and managers). Up to 3 individual from PHLN teams. If you are participating in both PHLN and PHASE with different team members, you can register up to 4 individuals in total from your organization.

• DATE, LOCATION & REGISTRATION

There will be <u>one workshop</u> followed by <u>6 webinars</u> which will occur every other month to go deeper into select topics and allow you to apply the work "back home." The same workshop will be held in two locations. **Please** <u>register</u> for just one of the in-person workshops by September 28th:

- October 18, 9:30am-5pm, Oakland Preservation Park (Nile Hall Room), 1233 Preservation Park Way, Oakland, CA 94612
- November 8, 9:30am-5pm, Los Angeles The California Endowment, 1000 N. Alameda Street, Los Angeles, CA 90012

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https://www.careinnovations.org/phln-portal/activities/leading-profound-change-workshop/

Profound Change

Recap of Next Steps

• AFTER THIS WEBINAR:

- Go to <u>www.forum.careinnovations.org</u>.
- In the "PHLN Activities" category, share a good tip that you have for leading organizational change!

• BEFORE THE WORKSHOP:

- Read the introductory case study example and answer 3 questions:
 - What are 2-3 exciting or positive approaches to creating and leading change do you notice they took?
 - What 3-4 methods or approaches do you notice were used to create and implement NKE?
 - What are 2-3 concerns you may have or suggestions you would want to give if your colleagues or friends were leading this effort?

Thank You!

For questions regarding today's content, contact:

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For questions regarding PHLN, contact:

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Please fill out the postwebinar survey & continue the conversation on the PHLN Forum!

