

Team Time Worksheet

ORGANIZATION NAME: _____

Use this worksheet to help you plan your next steps after this convening. Reference your Convening Passports as needed. Please write legibly; CCI will be collecting this worksheet and emailing your team a scanned copy after the convening.

TECHNICAL ASSISTANCE NEEDS

Please select which TA you believe will help your team. Under each box that you have selected, provide concrete details about your TA needs (e.g., specific topic, content expert that you'd like help from).

Coaching:

Faculty Consultations:

Site Visit:

Peer Exchange:

Capability-Building Workshops/Webinars:

Other:

GOING DEEPER

In which content areas do you want to go deeper?

- Learning Organizations
- Team-Based Care 2.0
- Planned Care and In-Reach
- Proactive Outreach
- Behavioral Health Integration/Integrated Care
- Care Management for Complex Patients
- Social Needs

NETWORK CONNECTIONS

Please share which organizations you'd like to connect with after the convening and for what reasons.

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TOP THREE GOALS FOR YEAR ONE

Reflect on the last two days, what have you observed, learned, your AHA moments! Be as specific as possible. This is an exercise to help you clarify your goals and vision; you are not committing to anything. Think about the specific topics you want to work on, the skills, tools, infrastructure and/or capacity you may want to develop.

1.

2.

3.

ACTIONS TOWARDS YOUR GOALS

Define 3 to 5 activities or actions you need to take to achieve these goals. Ruthlessly prioritize!

1.

2.

3.

4.

5.