PHASE

Preventing Heart Attacks & Strokes Everyday



Welcome to the PHASE Learning Community!



Michael Rakotz, MD, FAHA, FAAFP American Medical Association



Practical Considerations for Applying the New Hypertension Guidelines Wireside Chat



Webinar Housekeeping

Reminder ...

- 1. Lines are muted.
- 2. Chat in questions or unmute your line by pressing *7 to ask a question (*6 to re-mute).
- 3. Webinar is being recorded and will be posted on the PHASE Support site. A link will be sent via email.
- 4. Please fill out our feedback survey at the end of the webinar

Today's Speakers



Alexis Wielunski
Center for Care
Innovations



Michael Cox Kaiser Permanente



Jerry Osheroff
TMIT
Consulting



Mike Rakotz American Medical Association



Michael Cox

Project Manager, III, Community Benefit Programs – Kaiser Permanente Northern California

KP Community Benefit Perspective





Jerry Osheroff, MD, FACP, FACMI TMIT Consulting, LLC

What are the pragmatic considerations for managing hypertension *now*?





Practical Considerations for Applying the 2017 ACC/AHA Hypertension Guideline in Practice

Michael Rakotz, MD, FAHA FAAFP
Vice President, Improving Health Outcomes,
American Medical Association

March 29th, 2018

Disclosures

None



Objectives

All PHASE grantees have ideas and considerations on applying new HTN guidelines in practice:

- List new categories of BP in adults
- Recall points of emphasis on obtaining accurate BP measurements
- List thresholds for both initiating treatment and targets for BP control
- Apply the expanded use of self-measured blood pressure (SMBP) monitoring
- Describe supportive strategies for improving BP control







New Categories of BP in Adults*

BP Category	SBP		DBP
Normal	<120 mm Hg	and	<80 mm Hg
Elevated	120–129 mm Hg	and	<80 mm Hg
Stage 1 Hypertension	130–139 mm Hg	or	80–89 mm Hg
Stage 2 Hypertension	≥140 mm Hg	or	≥90 mm Hg

*Individuals with SBP and DBP in 2 categories should be designated to the higher BP category.
BP indicates blood pressure (based on an average of ≥2 careful readings obtained on ≥2 occasions, as detailed in DBP, diastolic blood pressure; and SBP systolic blood pressure.



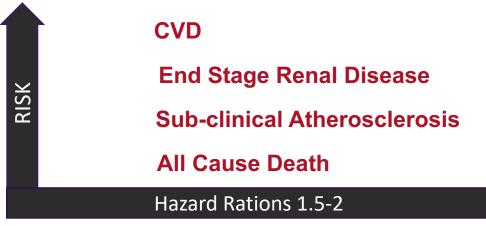
Why did they make the change?

A gradient of progressively higher CVD risk with increasing BP, consistent across subgroups defined by sex and race/ethnicity

➤ Stage 1 hypertension 130-139/80-89

➤ Elevated BP: 120-129 to < 80

➤ Normal BP: <120/80





How does this impact the people you care for?

		0 mm Hg or Self- tensive Medication†		m Hg or Self-Reported ive Medication‡
Overall, crude	46%		3	2%
	Men (n=4717)	Women (n=4906)	Men (n=4717)	Women (n=4906)
Overall, age-sex adjusted	48%	43%	31%	32%
	_	Age group, y	_	
20–44	30%	19%	(11%)	10%
45–54	50%	44%	33%	27%
55–64	70%	63%	53%	52%
65–74	77%	75%	64%	63%
75+	79%	85%	71%	78%
		Race-ethnicity §		
Non-Hispanic White	47%	41%	31%	30%
Non-Hispanic Black	59%	56%	42%	46%
Non-Hispanic Asian	45%	36%	29%	27%
Hispanic	44%	42%	27%	32%





What you need to understand about the new categories and Stage 1 HTN

- 1. The risk to your patients has NOT changed
- 2. The decision to adopt the new categories of BP will impact **current** performance measure scores which have not yet been updated for those with Stage 1 HTN (probably in your favor)

```
500/1000 controlled = 50 % Old definition JNC-7 650/1150 controlled = 57 % New definition
```

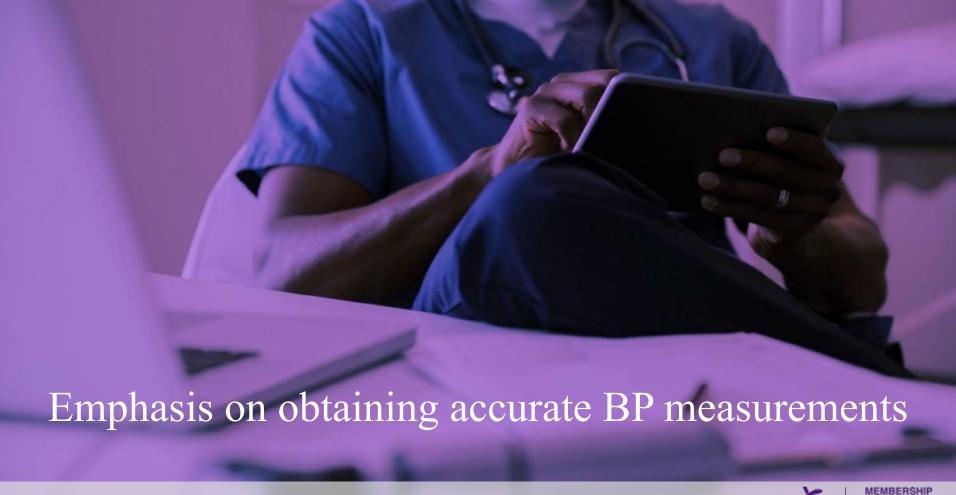
One Clinician

10,000/20,000 controlled = 50% Old definition JNC-7 13,000/23,000 controlled = 57% New definition

Ten Clinicians

3. It will, however, impact your patients (label / recognize and address risk)





Accurate BP Measurements in the Office

COR	LOE	Recommendation for Accurate Measurement of BP in the Office
ı	C-EO	For diagnosis and management of high BP, proper methods are recommended for accurate measurement and documentation of BP.

Key Steps for Proper BP Measurements

Step 1: Properly prepare the patient.

Step 2: Use proper technique for BP measurements.

Step 3: Take the proper measurements needed for diagnosis and treatment of elevated BP/hypertension.

Step 4: Properly document accurate BP readings.

Step 5: Average the readings.

Step 6: Provide BP readings to patient.



NO CHANGE from JNC-7



Properly Position the Patient

- 1. Have patient relax, sitting in chair (feet on floor, back supported) for >5 min
- 2. The patient should avoid caffeine, exercise, and smoking for \geq 30 min prior
- 3. Ensure patient has emptied his/her bladder.
- 4. No talking during the rest period or during the measurement.
- 5. Remove all clothing covering the location of cuff placement.



Use proper technique for BP measurements

- 1. Use a BP measurement device that has been validated, and ensure that the device is calibrated periodically.
- 2. Support the patient's arm
- 3. Position the middle of the cuff on the patient's upper arm at the level of the right atrium (the midpoint of the sternum).
- 4. Use the correct cuff size, such that the bladder encircles 80% of the arm, and note cuff size is used
- 5. Either the stethoscope diaphragm or bell may be used



Take proper measurements needed for categorizing Pt. and document

- 1. At the first visit, record BP in both arms.
 Use the arm that gives the higher reading for subsequent readings.
- 2. Separate repeated measurements by 1–2 min.
- 3. For auscultatory determinations, use a palpated estimate of radial pulse obliteration pressure to estimate SBP. Inflate the cuff 20–30 mm Hg above this level for an auscultatory determination of the BP level.
- 4. Deflate the cuff pressure 2 mm Hg per second and listen for Korotkoff sounds.
- 5. Document readings



Average the readings and provide to patient

- Use an average of ≥2 readings obtained on ≥2 occasions to estimate the individual's level of BP.
- Provide patients the SBP/DBP readings both verbally and in writing.

What is a practical approach to measuring office BP?

- · No compromise on proper positioning
- No compromise on using proper technique (validated device, arm support, cuff size and positioning, both arms first visit)

- 5 minute rest?
- Averaging ≥2 BPs on ≥ 2 occasions?



What is a practical approach to measuring office BP?

When *screening* patients for high blood pressure or control, obtain 1-2 accurate measurements and average them

☑ Use a validated, automated device to measure BP

☑ Use the correct cuff size on a bare arm

☑ Ensure patient is positioned correctly

If screening BP high, obtain *confirmatory* measurements:
☑ Ensure patient has an empty bladder

☑ Rest for 3-5 minutes

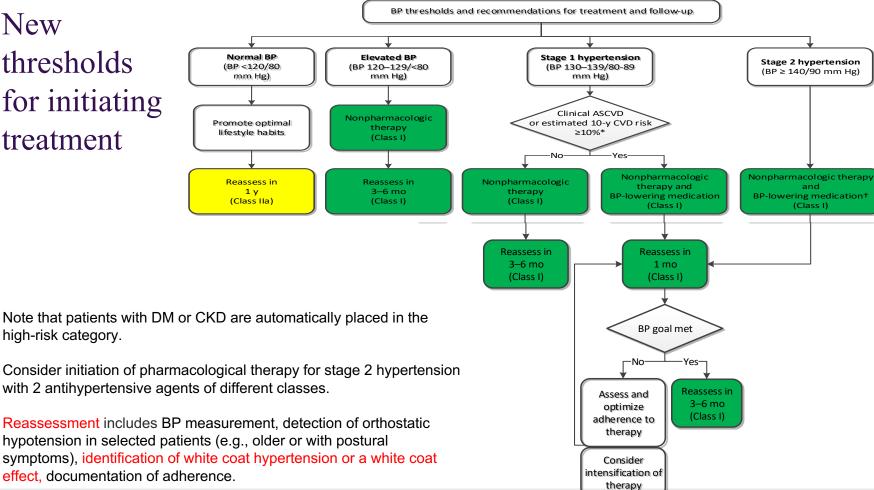
☑ Obtain the average of at least 2 additional BP measurements

☑ Confirm a new diagnosis of hypertension or BP not at goal if already diagnosed using out-of-office BP - 24-hour ambulatory monitoring (ABPM) or SMBP



New thresholds for initiating treatment

high-risk category.



Reassessment includes BP measurement, detection of orthostatic hypotension in selected patients (e.g., older or with postural symptoms), identification of white coat hypertension or a white coat effect, documentation of adherence.





New BP treatment targets

COR	LOE	Recommendations for BP Goal for Patients With Hypertension
1	SBP: B-R ^{SR}	For adults with confirmed hypertension and known CVD or 10-year ASCVD event risk of 10% or higher a BP target of less than 130/80 mm Hg is recommended.
	DBP: C- EO	
IIb	SBP: B-NR	For adults with confirmed hypertension, without additional markers of increased CVD risk, a BP target of less than
	DBP: C- EO	130/80 mm Hg may be reasonable .



BP Thresholds for Initiating Pharmacological Therapy and BP Goal in Patients With Hypertension

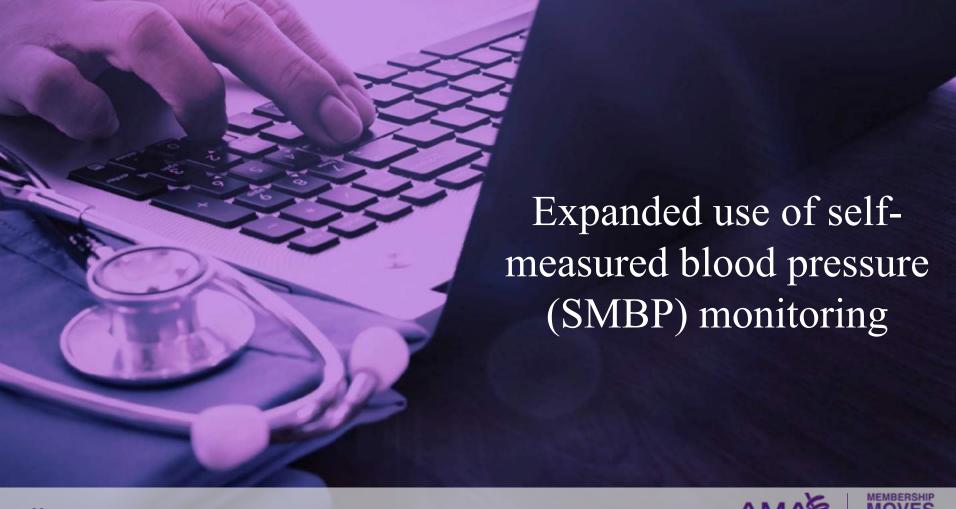
Clinical Condition(s)	BP Threshold, mm Hg	BP Goal, mm Hg
General		
Clinical CVD or 10-year ASCVD risk ≥10%	≥130/80	<130/80
No clinical CVD and 10-year ASCVD risk <10%	≥140/90	<130/80
Older persons (≥65 years of age; noninstitutionalized, ambulatory,	≥130 (SBP)	<130 (SBP)
community-living adults)		
Specific comorbidities		
Diabetes mellitus	≥130/80	<130/80
Chronic kidney disease	≥130/80	<130/80
Heart failure	≥130/80	<130/80
Secondary stroke prevention	≥140/90	<130/80
Secondary stroke prevention (lacunar)	≥130/80	<130/80



Practical Considerations for BP Thresholds for Initiating Pharmacological Therapy and BP Goal in Patients With HTN

- Guideline recommendations do not take the place of clinical judgement
- Use shared decision making when initiating treatment
- For high risk patients (ASCVD 10 yr risk \geq 10%) and those being treated for secondary prevention, initiating BP-lowering therapy at an AVERAGE of \geq 130 mmHg or \geq 80 mmHG should be considered
- For low risk patients (ASCVD 10 yr risk < 10%) initiating BP-lowering therapy at an AVERAGE of \geq 140 mmHg or \geq 90 mmHG should be considered
- For non-institutionalized ambulatory community dwelling adults age \geq 65, a treatment SBP goal of < 130 mm Hg if recommended IF TOLERATED
- For adults age ≥ 65 with HTN and high comorbidity, you must use clinical judgement, patient preference, and a team-based approach to assess the risk/benefit of treatment goal





Out-of-Office BP Recommendations

- Out-of-office BP measurements are recommended to confirm the diagnosis of hypertension and for titration of BP-lowering medication, in conjunction with telehealth counseling or clinical interventions.
- Follow-up and monitoring after initiation of drug therapy for hypertension control should include systematic strategies to help improve BP, including use of SMBP, team-based care, and telehealth strategies.



Why did they change the recommendations?

- 1. Confirming high office readings (USPSTF 2015) to make the diagnosis of HTN
- 2. SMBP can differentiates between white coat and sustained HTN
- 3. SMBP can help identify patients with masked HTN
- 4. SMBP correlates better with cardiovascular outcomes than conventional office BPs
 - Target Organ Damage
 - Future cardiovascular events
 - Mortality
- 5. SMBP provides a reliable estimate of effectiveness of antihypertensive treatment
- 6. Allows for Assessment of BP control at different times across a 24 hour period
- 7. Allows for better treatment decisions to be made in a timely fashion

Sharman JE, Howes FS, Head GA, et al. Home blood pressure monitoring: Australian expert consensus statement. *Journal of Hypertension* 2015; 33: 1721-1728

Parati G, Stergiou GS, Asmar R, et al. European society of hypertension practice guidelines for home blood pressure monitoring. *J Hum Hypertenss* 2010; 779-785



How to use SMBP

Patient-training should occur under medical supervision including:

- Information regarding hypertension
- Selection of equipment
- Acknowledgement that individual BP readings may vary substantially.
- Interpretation of results (What should they do if a number is out of expected range)

Devices:

- Verify use of automated validated devices.
- Monitors with provision for storage of readings in memory are preferred.
- Verify use of appropriate cuff size to fit the arm
- Verify that left/right inter-arm differences are insignificant. If significant, instruct patient to measure BPs in the arm with higher readings.

Instructions on HBPM procedures:

- Remain still:
 - Avoid smoking, caffeinated beverages, or exercise within 30 min before BP measurements.
 - Ensure ≥5 min of quiet rest before BP measurements.
- Sit correctly:
 - Sit with back straight and supported (on a straight-backed dining chair, for example, rather than a sofa).
 - Feet flat on the floor; legs uncrossed.
 - Arm supported on a flat surface (such as a table) with the upper arm at heart level.
- Bottom of the cuff placed directly above the antecubital fossa (bend of the elbow). **Take multiple** readings:
 - Take at least 2 readings 1 min apart in AM before taking medications and in evening before supper. Optimally, measure and record BP daily. Ideally, obtain weekly BP readings beginning two weeks after a change in the treatment regimen and during the week prior to a clinic visit.
- Record all readings accurately:
 - Monitors with built-in memory should be brought to all clinic appointments.
 - BP should be based on an average from readings on ≥2 occasions for clinical decision making.



Practical Considerations for using SMBP/HBPM

How to measure your blood pressure at home

Follow these steps for an accurate blood pressure reading



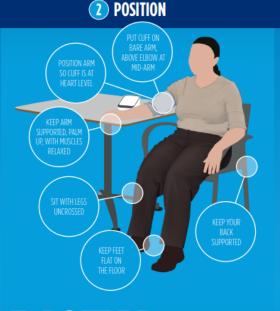
Avoid caffeine, cigarettes and other stimulants 30 minutes before you measure your blood pressure.

Wait at least 30 minute after a meal.

If you're on blood pressure medication, measure your BP before you take your medication.

Empty your bladder beforehand

Find a quiet space where you can s



3 MEASURE

Rest for five minutes while in position before starting.

Take two or three measurements one minute apart.

Keep your body relaxed and in position during measurements.

Sit quietly with no distractions during measurements—avoid conversations, TV, phones and other devices.

Record your measurements

For out-of-office BP – SMBP is much more practical than ABPM

Diagnose patients more quickly and conveniently for patients

Save visits by having patients communicate results from home

Leverage available tools and resources to train patients to measure accurately and to monitor effectively

Clinic	HBPM
120/80	120/80
130/80	130/80
140/90	135/85

TARGET: BP





This Prepare, position, measure handout was adapted with permission of the American Medical Association and The Johns Hopkins University. The original copyrighted









Adherence Strategies for Treatment of Hypertension

- Treatment nonadherence is a major contributor to poor control of hypertension and a key barrier to reducing CVD deaths.
- In adults with HTN, dosing of antihypertensive medication once daily is beneficial to improve adherence
- Use of combination pills rather than free individual components can be useful to improve adherence to antihypertensive therapy
- Use of more objective methods (e.g., pill counts, data on medication refills) to assess adherence along with self-report methods is optimal
- Remain non-judgmental



Improving Quality of Care for Resource-Constrained Populations

- Use multidisciplinary team—based approaches including community health workers if possible
- Use of out-of-office BP monitoring (or no-cost BP control visits)
- Long-acting once-daily medications (generics preferred) can often be used to reduce complexity of the regimen and promote adherence
- 90-day medication fills and refills should be considered, especially once a stable regimen is achieved
- Use scored tablets and pill cutters to decrease the cost of medications



Structured, Team-Based Care Interventions for HTN Control

- A team-based care approach is recommended for adults with HTN
- Team-based care approach is patient centered multifaceted approach, with systems support for clinical decision making (i.e., treatment algorithms), collaboration, promotion of treatment adherence, SMBP, and patient self-management.
- Members of the team: the patient, the PCP, and other professionals, such as specialists, nurses, pharmacists, physician assistants, dietitians, social workers, and community health workers
- PCPs delegate routine matters to the team, thereby permitting more time to manage complex and critical patient care issues
- Team member roles should be clear to all team members and to patients and families.



Health Information Technology—Based Strategies to Promote Hypertension Control

- Use of the EHR and patient registries for identification of patients with undiagnosed or undertreated hypertension
- Use of the EHR and patient registries for guiding quality improvement efforts
- Telehealth strategies can be useful adjuncts to interventions shown to reduce BP for adults with hypertension

Performance Measures/Quality Improvement Strategies

- Use performance measures in combination with other QI strategies at patient-, provider-, and system-based levels to facilitate optimal hypertension control
- Use QI strategies at the health system, provider, and patient levels to improve identification and control of hypertension



Pre-submitted Questions/Issues Summary

- How do treatments for lowering high blood pressure change under the new guidelines?
- Upshot of how to apply new thresholds in practice?
- Increasing meds in geriatric patients balancing risks (falls/hypotension) with evidence-based benefits.
- Addressing patient non-adherence.

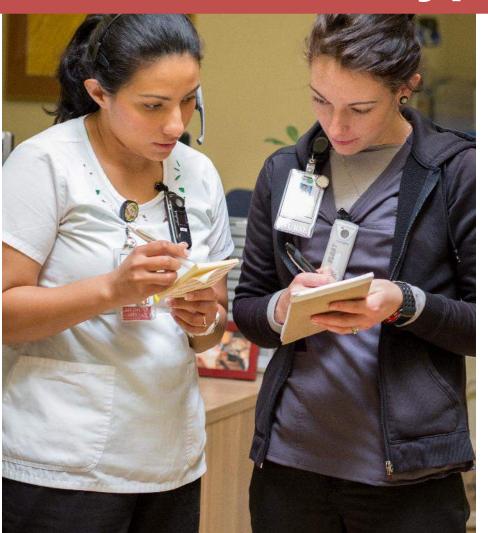


Other Questions?

michael.rakotz@ama-assn.org



Webinar Series: Implementing Nurse-Run Hypertension Care



Part One – April 11, 12-1pm

The Case for Nurse-Led Care & Options for Implementation

Part Two – April 27, 12-1pm

Developing Protocols and Procedures

Part Three – May 16, 12-1pm

Nurse-Led Care in Action

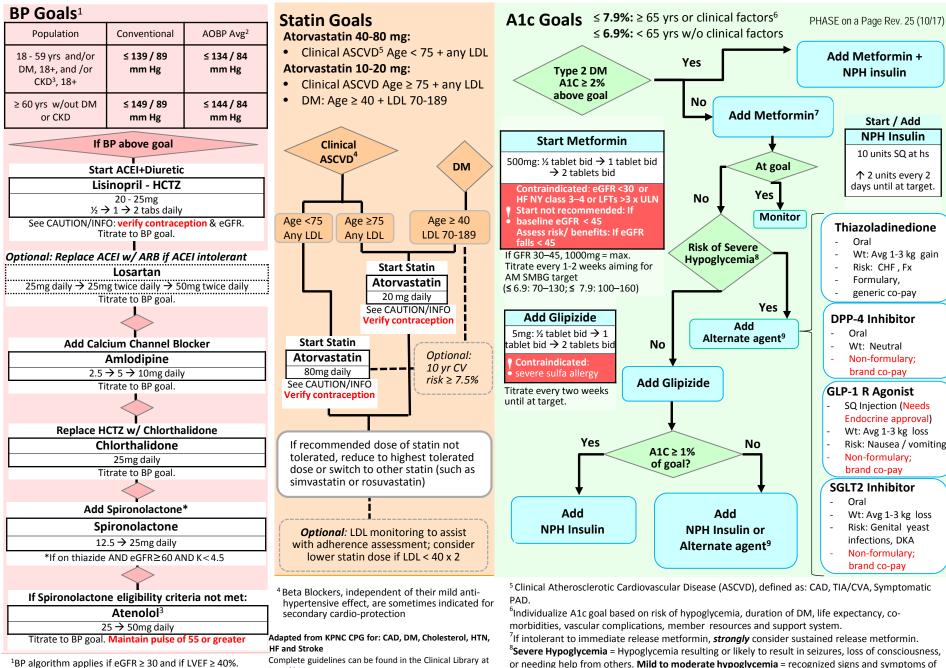




Save the date! In-Person PHASE Convening

Tuesday, June 5 | DoubleTree, Berkeley Marina





 $^{^{1}}$ BP algorithm applies if eGFR ≥ 30 and if LVEF ≥ 40%. ²Automated Office BP (AOBP) average is the average of using an AOBP device.

http://cl.kp.org

three readings measured with the patient unobserved Contact: Nora Kurose, MS, Senior Consultant, Regional Health Ed. Design: Vince Rowell, Quality and Operations Support

©2017 Kaiser Permanente

NPH Insulin 10 units SQ at hs ↑ 2 units every 2 days until at target. Thiazoladinedione Oral Wt: Avg 1-3 kg gain Risk: CHF, Fx Formulary. generic co-pay **DPP-4 Inhibitor** Oral Wt: Neutral Non-formulary; brand co-pay GLP-1 R Agonist SQ Injection (Needs **Endocrine approval)** Wt: Avg 1-3 kg loss Risk: Nausea / vomiting Non-formulary; brand co-pay **SGLT2 Inhibitor** Oral Wt: Avg 1-3 kg loss Risk: Genital yeast infections, DKA Non-formulary; brand co-pay ⁵ Clinical Atherosclerotic Cardiovascular Disease (ASCVD), defined as: CAD, TIA/CVA, Symptomatic ⁶Individualize A1c goal based on risk of hypoglycemia, duration of DM, life expectancy, comorbidities, vascular complications, member resources and support system. ⁷If intolerant to immediate release metformin, **strongly** consider sustained release metformin. Severe Hypoglycemia = Hypoglycemia resulting or likely to result in seizures, loss of consciousness,

neuro-glycopenia such as hunger or sweating that the patient can effectively self-treat.

ineffective medications and initiating insulin + metformin.

9A1C above goal after 3 months despite non-insulin agents, strongly consider discontinuing

Add Metformin +

NPH insulin

Start / Add

³ CKD: Microalbuminuria or [(age/2) + eGFR] < 85

PREVENT HEART ATTACKS AND STROKES EVERYDAY		
Cardiovascular Risk Management Medications		
and	Lab Chart Rev. 25 (08/17)	
PHASE POPULATIONS		
CAD	Symptomatic PAD	
CVA/TIA Ischemic		
	15 4 0 0 1 1 1 400/ 50	

TIONS

ASA: If 10 v CV risk > 10% ages 50-

DM 59 ASA recommended; if 10 v CV risk > 10% ages 60-69 consider ASA

PHASE MEDICATIONS & CAUTIONS

ASA

ASA 81mg daily CAUTION/INFO If ASA intolerant:

Clopidogrel: CAD, Sx PAD

Lisinopril

ACEI

Verify effective contraception in women of childbearing potential: Use Chlorthalidone or HCTZ.

10mg daily

Use ACEI with caution: eGFR <30, K >5.5 ARB may be inappropriate: Hx of Angioedema, renal failure or hyperkalemia on ACEI.

STATIN Clinical ASCVD³ Age < 75 + any LDL

- Atorvastatin 40-80mg daily
- Clinical ASCVD Age ≥ 75 + any LDL
- DM: Age ≥ 40 + LDL 70-189
- Atorvastatin OR 10-20mg daily
- Simvastatin 20-40mg daily
- CAUTION/INFO Verify effective contraception in women of childbearing potential.

BETA BLOCKER - FOR CAD/Sx PAD

Atenolol 25mg daily

CAUTION / INFO Use with caution: HR <55, asthma, hypotension.

Drug info site: http://pharmacy.kp.org

ACE Inhibitor - Diuretic Lisinopril - HCTZ (Prinzide®) F

ACE Inhibitor

Beta 1 blocker

Biauanide

Sulfonylurea

ARB

Lisinopril (Prinivil®) F

Losartan (Cozaar®) F

Calcium Channel Blocker

Amlodipine (Norvasc®) F

Atenolol (Tenormin®) F

Potassium Sparing Diuretic

Spironolactone (Aldactone®) F

DM 2 (non-insulin agents)

Metformin (Glucophage®) F

Glipizide (Glucotrol®) F

Pioglitazone (Actos®) F DPP-4 inhibitor

GLP-1 receptor agonist

Atorvastatin (Lipitor®) F

Simvastatin (Zocor®) F

F: Formulary

NF: Non-formulary

Linagliptin (Tradjenta®) NF

Empagliflozin (Jardiance®) NF

Exenatide ER inj (Bydureon®) NF

Thiazoladinedione

SGLT2 inhibitor

Statins

Antilipemics

BP

Thiazide Diuretics

Chlorthalidone (Hygroton®) F

HCTZ (Hvdrodiuril®, Esidrix®) F

Tab 20 / 25mg daily HCTZ 50mg Tab 25mg daily

Preferred

Dosage Forms

Tab 25mg

Tab 5, 10, 20mg

Tab 25, 50mg

Tab 25mg

Tab 2.5, 5, 10mg

Tab 25, 50, 100mg

Preferred

Dosage Forms

Tab 500, 1000mg

Tab 2.5, 5, 10mg

Tab 15,30,45 mg

Tab 10, 25 mg

Preferred

Dosage Forms

Tab 40, 80mg

Tab 20, 40mg

risk for myopathy).

©2017, The Permanente Medical Group. All rights reserved. Produced by Northern California Regional Health Education, supported by Quality and Operations Support.

SQ Inj 2 mg

Tab 5 mg

Max. Rec.

Dose

40 / 50mg

25mg daily

40mg daily

100mg daily

or 50mg BID

10mg daily

25mg daily

100mg daily

Max. Rec.

Dose

1000mg BID

20mg BID ac

45 mg daily

5 mg daily

25 mg daily

2 mg weekly

Max. Rec.

Dose

80mg daily hs

40mg daily hs

2 weeks

1 week

1 week

1 week

1 week

1 week

Optimal

Titration

Interval

2 weeks

2 weeks

2 months

N/A

2 weeks

N/A

Optimal

Titration

Interval

N/A

N/A

*Do not routinely measure CK. Consider baseline CK if increased risk for adverse muscle events (such as personal or family

history of statin intolerance or muscle disease, clinical presentation, or concomitant drug therapy that might increase the

Optimal

Titration

Interval

2 weeks

K+ and SCr. < 6 months (Na+ optional) K+ and SCr. < 6 months

None

None

None

None

SCr.

SCr.

(Na+ optional)

K+ and SCr. < 6 months

K+ and SCr. < 6 months

K+, SCr. < 1 month

SCr. (CBC optional)

Baseline Labs

ALT, (AlkP, T bili optional)

Baseline Labs*

ALT, SCr

ALT, SCr

(Na+ optional)

Baseline Labs

Titration

K+ and SCr. 1 week after initiation or

K+ and SCr 1 week after initiation or

K+ and SCr 1 week after initiation. K+

K+ and SCr 1 week after initiation. K+

K+ and SCr 1 week after initiation & 2

Cautions / Contraindications

Contraindicated: eGFR <30 or HF

Assess R/B: If eGFR falls < 45

Contraindicated: eGFR <45

Contraindicated: personal or FH

Titration

N/A

N/A

Medullary thyroid CA or MEN2

NY class 3-4 or LFTs >3 x ULN; Not

recommended: baseline eGFR < 45:

Contraindicated: CHF stage III or IV

dosage change (Na+ optional)

dosage change (Na+ optional)

K+, SCr 1 week after initiation or

dosage change (Na+ optional)

2 weeks after dosage change

2 weeks after dosage change

weeks after dosage change

Maintain pulse > 55

Contraindicated:

N/A

severe sulfa allergy

None

2 weeks

K+ and SCr. < 6 months