



Team Based Financials

TEAM:

Date:

Period Covering:

Our clinic size

Total # providers (current):
Total # of provider vacancies:

Total # patients empaneled:
Ratio of support staff per provider FTE:

Our current financial results

Gain/(Loss) Variance
Revenue Variance
Expenses Variance



Our top 3 operational challenges

1.

2.

3.

Their impact on our financials

↓

↓

↓

Our efforts thus far to address our challenges

↓

↓

↓

Areas of support / expertise / knowledge we've identified

↓

↓

↓

Our clinical and operational site leadership improvement plan (Action steps, & financial recovery timeline)