



# Kaiser Permanente Transformation Accelerator: Mid-Atlantic Region

## Learning Session 2: Planned Care

### Virtual Session #1

May 1, 12:00 - 1:30pm ET

[Register here for log-in instructions](#)

#### Learning Objectives:

- Understand the overall framework used to define planned care for managing population health
- Identify the key components and infrastructure to support planned care pre-visit activities
- Assess your current state of pre-visit planned care activities in your organization
- Share early wins – changes that work - and challenges in your projects with your peers

#### Pre-Work:

- Attend the pre-visit webinar on 2/28 or listen to the [recording](#)
- Complete the pre-work session worksheet describing changes you've tried and their impact to share at the convening

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| <b>12:00 PM ET</b> | <b>Opening, overview of agenda &amp; baseline assessment</b> <ul style="list-style-type: none"><li>● <i>Alexis Wielunski, Program Manager, CCI</i></li><li>● <i>Tammy Fisher, Senior Director, CC</i></li></ul>  |
| <b>12:10 PM ET</b> | <b>Learning from our changes: successes and challenges</b> <ul style="list-style-type: none"><li>● <i>Tammy Fisher, Senior Director, CCI</i></li></ul>   |
| <b>12:20 PM ET</b> | <b>Deep dive: effective planned care for pre-visit planning</b> <ul style="list-style-type: none"><li>● <i>Carolyn Shepherd, MD, Leibig-Shepherd LLC</i></li><li>● <i>Mary L. Blankson, DNP, APRN, FNP-C, Chief Nursing Officer, CHC, Inc.</i></li><li>● <i>Tierney Giannotti, Senior QI Manager of Population Health, CHC, Inc.</i></li></ul> <p>Review the framework of planned care and do a deep dive into Steps 1-3 of planned care. CHC, Inc. will share stories and specific tools about how their organization conducts planned care with regard to these first three steps.</p> |
| <b>1:20 PM ET</b>  | <b>Wrap-up, upcoming activities, &amp; session evaluation</b> <ul style="list-style-type: none"><li>● <i>Alexis Wielunski, Program Manager, CCI</i></li></ul>  |

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