# Welcome!

202 YEARS CENTER FOR CARE INNOVATIONS

Connected Care Accelerator CCI & CCHE
November 2, 2020

# Provider & Care Team Survey Design Session



#### **Program Reminders**



#### **Open Discussion**

Provider + Care Team Survey Design



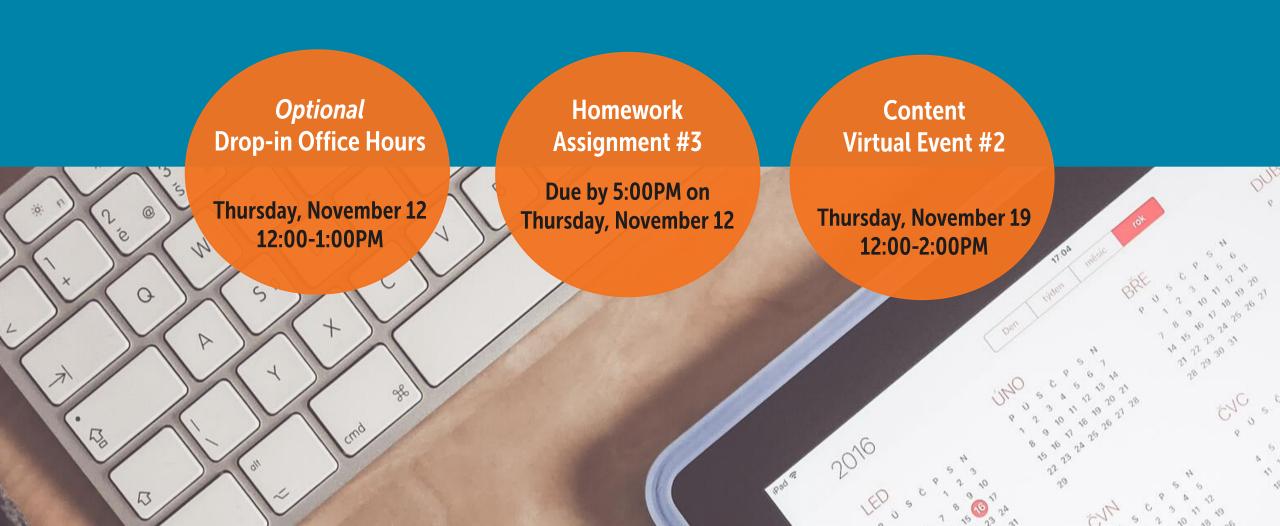
**CCI Opportunities** 





# **Program Reminders**

## Save the date!





# Connected Care Accelerator's Innovation Learning Collaborative

Provider & Care Team Survey Design Session

Nov 2, 2020

## Agenda for today

- Reminder about evaluation goals & timeline
- 4 Content of the survey

Goals of the provider & care team survey

5 Administration of the survey

3 Introductory questions

6 Summary & next steps



#### **Evaluation Team**

The Center for Community Health & Evaluation (CCHE)



Maggie Jones
Director



Abbie Lee
Evaluation & Learning Associate
/ Project Manager



Natasha Arora, Evaluation & Learning Associate / Clinical Data Lead



#### **Goals of the Evaluation**



- Assess changes in organizations' telehealth capacity, including
  - Telehealth utilization
  - Promising practices
  - Facilitators and barriers to telehealth.
- Assess the experience of providers and care teams in delivering telehealth.

- Understand the contribution of the learning collaborative to organization's progress
- Provide real time information to CCI about program progress and participant experience.
- Synthesize and communicate results and learnings from the program to key stakeholders.

## **Upcoming Evaluation Activities**



Sept/Oct 2020: Baseline

Clinical Data reporting

and sharing



**January 2021:** 

Provider & Care

Team Survey

April 2021: Mid-point

Team Interviews



Interviews (In progress)

March 2021: Mid-point Clinical Data reporting and sharing

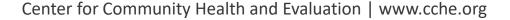


## **Overall Goal of Staff & Provider Survey**



## Understand the experience of providers and care teams in delivering virtual care

- Job satisfaction
- Clinic culture and team functioning
- Telehealth implementation
- Access to care and ability to meet patient needs
- Quality of care and population health management



### We want your ideas and feedback!



#### Goals of today's co-design session

- Share a few learnings from literature reviews and your grantee interviews
- Determine what types of questions and data from providers/care teams would be most useful to you
- Learn about most practical ways to administer a survey at your health center

What do you most want to know about telehealth from your providers and care teams?



## Participate today using menti



 Go to menti.com in a browser window or on your smartphone

• Enter the code: 32 15 45 1

Answer the icebreaker questions you see on the screen

 Keep the window open throughout today's session – we'll be using it periodically



## What do we already know?



- Most research on telemedicine acceptance and use among providers was conducted pre-COVID, under a different set of circumstances than today
- Limited research explores the roles of care team members aside from providers
- Past research under more "normal" healthcare circumstances has shown overall high levels of satisfaction with telehealth for both patients and health care organizations (Becevic 2015)

## What do we already know?



## Research demonstrates that the following factors predict providers' use and acceptance of telemedicine

- Perceived usefulness of the telemedicine service in improving treatment outcomes
- Perceived ease of use of the technology
- Accessibility of medical records
- Providers' belief that telemedicine would increase contact with underserved patients
- Physician self-efficacy
- Regulatory factors (e.g., reimbursement)

Citations: Chuttur 2009, Rho 2014



## What do we already know?



## From interviews we've conducted with this cohort, we're learning about:

- Changing role of medical assistants, health educators, volunteers, and other staff to enable successful telehealth implementation
- Importance of leadership and clinical champions in encouraging adaptation of new technology
- Varying degrees of provider and staff comfort with different types of technology
- Different implications for patient access and quality of care depending on patient populations and specialty or type of care







# Understand the experience of providers and care teams in delivering virtual care

- Job satisfaction
- Clinic culture and team functioning
- Telehealth implementation
- Access to care and ability to meet patient needs
- Quality of care and population health management

Identify factors that influenced successful adaptation to telehealth





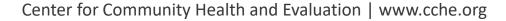
#### **Job Satisfaction**

- Impact of telehealth implementation on job satisfaction and stress
- Provider and care team self-efficacy
- Stress associated with change and acquiring new skills
- Stress associated with telehealth workflows
- Workload
- Personal connection with patients



#### Clinic culture and team functioning

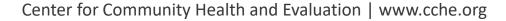
- Clinic culture around quality improvement and team-based care
- Changing roles of care team members
- Leadership engagement





#### Quality of care and population health management

- Ability to successfully determine when to use telehealth
- Ability of provider to obtain information needed in a clinical encounter (e.g., visual information)
- Perceived usefulness of telehealth in achieving desired clinical outcomes
- Ability to provide preventive care and screening
- Ability to manage chronic conditions





#### Access to care and ability to meet patient needs

- Overall access to care during COVID-19 pandemic
- Potential for access to care after pandemic
- Access for patients age 65+
- Access for patients experiencing homelessness
- Access for patients with limited English proficiency
- Access for rural populations
- Patient access to technology and bandwidth





#### **Telehealth implementation**

- Ease of use of telehealth equipment/platforms
- Ease of setting up telehealth appointments
- EMR integration
- Fit of telehealth into clinic workflows
- Process standardization and planning
- Feedback and response from patients
- Patient difficulties with technology

## Participate today using menti



 Go to menti.com in a browser window or on your smartphone

• Enter the code: 32 15 45 1

- Answer the question you see on the screen
- Keep the window open throughout today's session – we'll be using it periodically

#### Who?



#### **Providers & care team members**

- Providers (primary care & behavioral health)
- MAs?
- Nurses?
- Health educators?
- Other?

#### **Considerations**

- More diversity in who is included may make it more difficult to identify common questions
- Broader representation may place more burden on your teams to complete
- Broader representation would provide more inclusive insights as to impact on different staff

## To what extent? (defining the sample)

|                                      |   | Y   |
|--------------------------------------|---|---|
|                                      | Description   | Considerations  |
| Small sample                         | Each team would identify ~5 people from each role to participate in the initiative survey   | Results would be aggregated across the initiative, but not provided back to the individual organizations because of small sample size |
| More robust sample                   | CCHE would provide guidance to identify a meaningful, random sample of staff/providers (size of sample would depend on organization size) | Need to determine sampling strategy; more administrative burden to define sample; could receive organizational results back           |
| All providers/staff in certain roles | Invitation to participate would go out to all providers/staff in certain roles, no sampling.  | More inclusive; no need to determine sampling strategy (less administrative burden); burden on your team may be greater               |

## How? (best way to administer)

| The true is the state of the st |  |  |  |
|--|--|--|--|
|  | Description  | Considerations   |  |
| Paper/in-<br>person  | CCHE would provide a PDF that could be printed to administer the survey in-person. Completed surveys would be returned to CCHE either by mail or scanning/emailing completed surveys | Teams likely have limited in-person meeting time. Administrative burden on teams to submit surveys back to CCHE.   |  |
| Email – sent by teams  | CCHE would provide survey language & draft email intro, and teams would distribute to the sample of people in their organization   | Teams would own communication & reminders (with support from CCHE); internal email may increase response   |  |
| Email – sent by CCHE   | Using email addresses provided by teams, CCHE would send the survey to potential respondents directly, and manage reminders/follow-up communication                                  | Teams would need to provide email lists of staff/providers to CCHE; CCHE could manage reminders & messaging; unknown sender may impact response rate (teams would still be asked to send a pre-email to provide context for the survey before it goes out) |  |

## Participate today using menti



 Go to menti.com in a browser window or on your smartphone

• Enter the code: 32 15 45 1

- Answer the question you see on the screen
- Keep the window open throughout today's session – we'll be using it periodically

## Summary & next steps



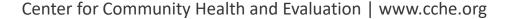


#### **Instructions**

- 1. Take 1-2 minutes to type your answer to the following prompts
- 2. Do NOT push enter until we tell you...

#### In the chat, please comment on

- 1 piece of advice that you have for us as we move forward with survey development
- Any outstanding questions that you have about the survey





## Thank you!



Questions or additional feedback, please reach out to our team:

Natasha Arora – <a href="mailto:natasha.b.arora@kp.org">natasha.b.arora@kp.org</a>

Maggie Jones – <u>maggie.e.jones@kp.org</u>

Abbie Lee – <u>abbie.n.lee@kp.org</u>

# **CCI Opportunities**

# Virtual Care Innovation Network

A Community Health Collaborative Founded by Kaiser Permanente

APPLY BY NOVEMBER 25, 2020

careinnovations.org/virtual-care-2020



## Thank you!

For questions contact:



Kathleen Figoni
(she/her/hers)

**Program Manager** 

kathleen@careinnovations.org



Jaclyn Lau (she/her/hers)

**Senior Events Coordinator** 

jaclyn@careinnovations.org

