Welcome!

California ACEs Learning and Quality Improvement Collaborative (CALQIC)

Midpoint Virtual Peer Learning Session

March 16, 2021



While we're waiting, please:

Find your organization and add the number to the front of your name

1	Borrego Community Health Foundation

- Eisner Pediatric and Family Medical Center
- Family Health Centers of San Diego

Harmony Health Medical
Clinic and Family Resource
Center

- 5 La Clinica de La Raza Inc.
- 6 LA County Department of Health Services
- 7 Long Valley Health Center
- 8 Los Angeles Christian Health Centers

- 9 Marin Community Clinics
- Northeast Valley Health Corporation

- 11 Petaluma Health Center
- Santa Barbara
 Neighborhood Clinics

Santa Rosa Community
Health

Sonoma County Indian Health Project

- The Regents of the University of San Francisco Fresno
- n/a If you're a guest, no need to rename yourself.

If you called in, please be sure to link your video with your phone.



Housekeeping Reminders



Audio

Link your audio to video if you called in via phone



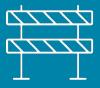
Name

Add your organization & team number in front of your name



Chat Box

Please chat in your questions



Tech Issue

Private chat Jaclyn Lau for assistance

Session Goals



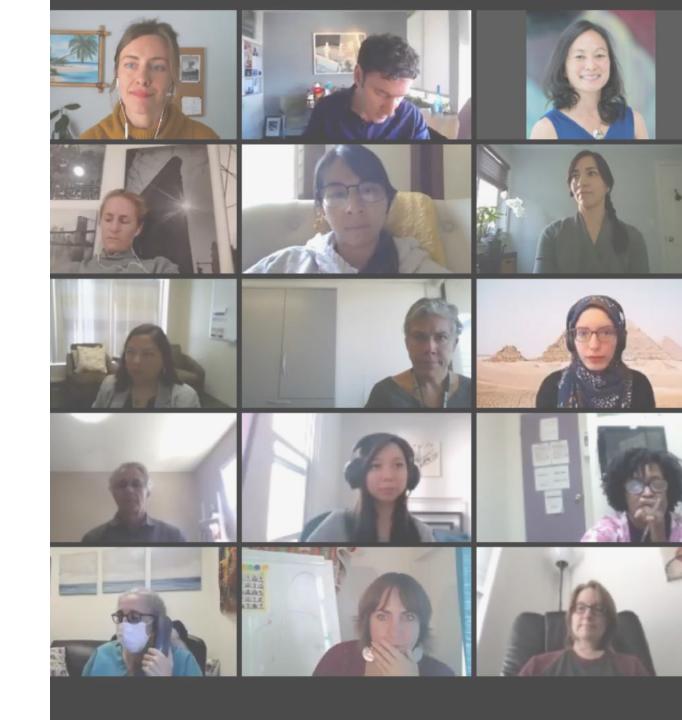
You will have the opportunity to connect with other CALQIC teams and support staff.

- You will hear about the CALQIC midpoint evaluation reflections, and celebrate the accomplishments across the cohort.
- You will learn about their peers work, lessons learned, opportunities, and next steps with regards to implementing ACEs screening and response.



"We need to remember that self-care is essential to remain effective...and we also need to remember that there's a crack in everything and that mistakes can be repaired. That we are all learning together."

-Dr. Alicia Lieberman





Cohort Speed Meeting



Evaluation Reflections



Cohort Storyboard Breakouts



Break



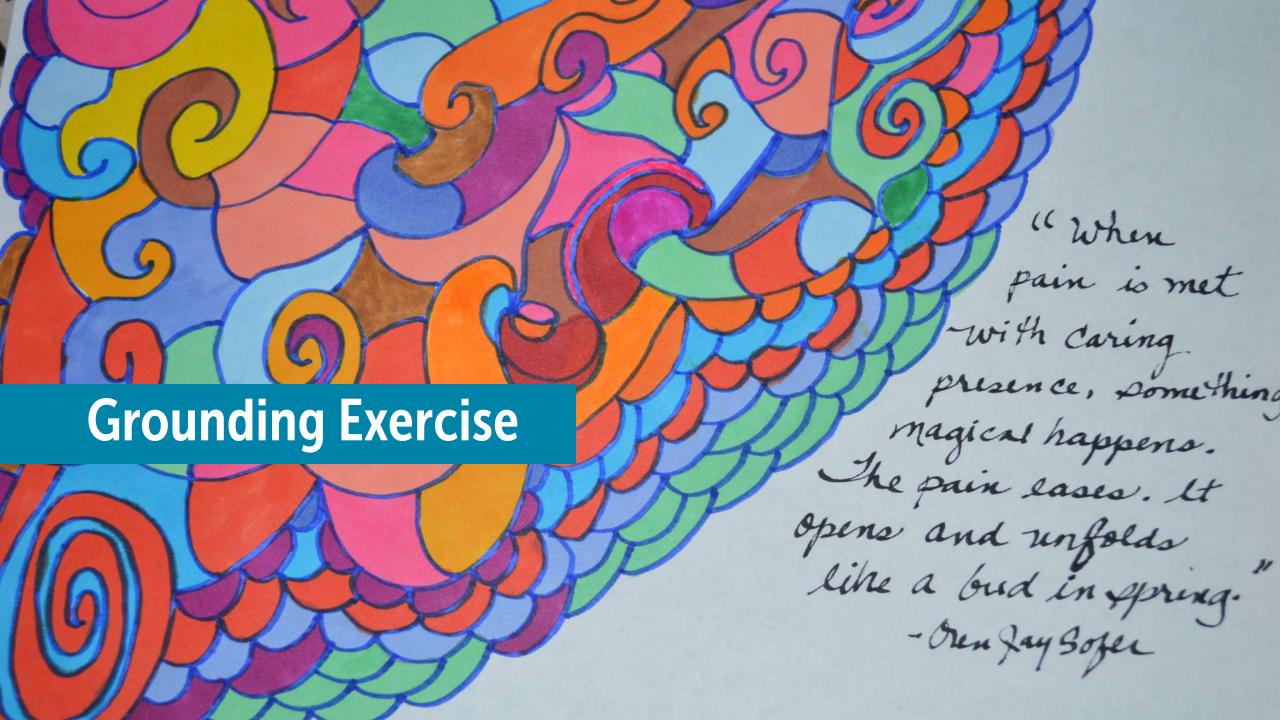
Conversation Cafes



Agenda



Debrief, Closing & Next Steps



Program Reminders





Program Structure



15-month learning collaborative that will build on existing organization-led initiatives & interventions so that clinics can further test, develop & strengthen their role as a place to screen for ACEs, treat trauma & promote resilience.

Phase 1

Building a Foundation for ACEs
Screening & Response

Phase 2

Test & Implement ACEs
Screening & Response

Phase 3

Spread & Sustain



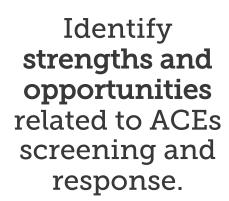
Phase 1: Building a Foundation

July-December 2020



Solidify your project team.

Understand the current state of ACEs screening and response.



Develop a roadmap to guide your work over the next 10 months.



Phase 2: Testing & Implementing ACEs Screening & Response



January-July 2021

Using your roadmap & quarterly data to guide your work.

Build or strengthen internal and external resources to support ACEs response.









Use PDSA cycles to test & implement the core changes.

Co-design strategies with patients and community partners.



Feb 2021

Mar 2021

May 2021

June 2021

Aug 2021

Sept 2021

Oct 2021

Peer Learning **Community**





















Team Leads Support Call/Office Hours Jan 21, 2021 (12:30-2)

Content Webinar Feb 18. 2021 (12:30-2)

Peer Learning Session #2* Mar 16, 2021 (11-2)

Team Leads Support Call/Office Hours Apr 22, 2021 (1-2)

Content Webinar May 20, 2021 (12:30-2)

Peer Learning Session #3* June 22, 2021 (12-2)

Team Leads Support Call/Office Hours July 22, 2021 (1-2)

Content Webinar Aug 19, 2021 (12:30-2)

Final Peer Learning Session #4* Sept 21, 2021 (TBD)



Coaching: Monthly Team Calls

*Pre-work asks (i.e. storyboards, presentations, etc.) will be made in advance of the peer learning sessions.

Data Reporting and **Evaluation Activities**

Interviews Jan-Feb 2021



Quarterly Report #2 By Jan. 15, 2021



Quarterly Report #3 By April 15, 2021



Quarterly Report #4 By July 15, 2021

Interviews Sept-Oct 2021



Quarterly Report #5 By Oct. 15, 2021

Endline Final Report to CCI Assessment September 2021 Oct 31, 2021



Additional Support Reminders



CALQIC Listserv calqic@googlegroups.com



Karissa Luckett QI/Data/EHR Consultant Support



TRIADS Framework https://cthc.ucsf.edu/triads/



Karissa Luckett: ACEs Implementation Consultant

I have provided training, coaching and technical assistance on ACEs screening implementation, data capture in Electronic Health/Medical Records and analysis, Trauma-Informed Care (TIC) TIC Organizations, and population health program planning and research. I am a Nurse and a Social Worker and have over 25 years over clinical experience.

I'm an expert in:

- ACE screening implementation best practices training(s)
- Performance Improvement project development and evaluation
- Scaling models of healthcare/behavioral health change to fit an organization's mission and culture

I've worked for:

- The Joint Commission
- The Center for Youth Wellness
- Children's Population Health Division
- Slidell Parish Counseling and Adjudication Program

I have training in:

- Trauma-Informed Care
- Disease Management/Population Health
- LEAN/Healthcare Quality
- Just Culture



More about me:

www.lucketthealthcareconsulting.com

Find a time to meet with me here:
https://calendly.com/karissaluckett/calqic-coaching-consult

You can also reach me: Cell 469-600-6939 karissaluckett@gmail.com





CALQIC UCSF Leadership





Anda Kuo MD, UCSF Co-Director



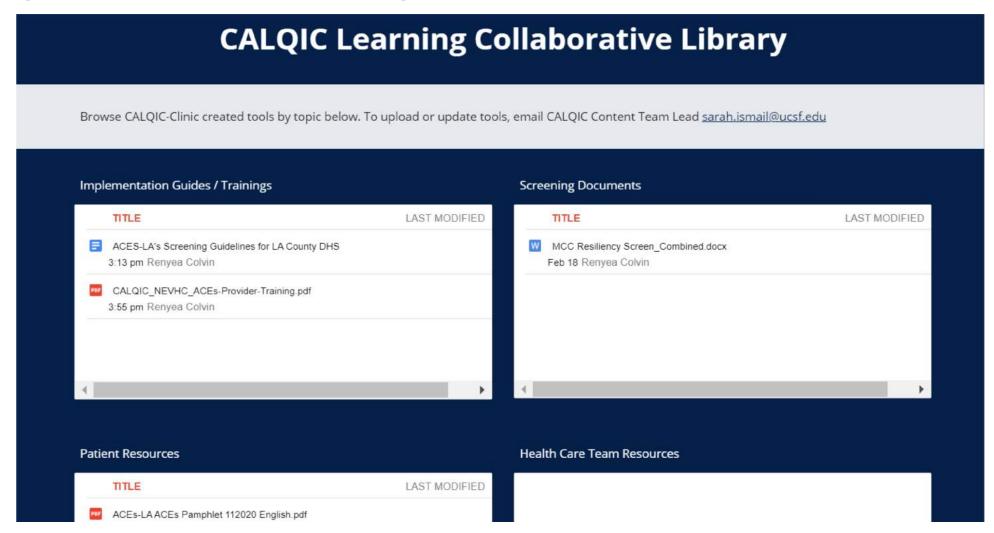
"We are continually faced with a series of great opportunities brilliantly disguised as insoluble problems." - John W Gardner

"While we might feel small, separate, and all alone, our people have never been more tightly tethered. The question's not if we will weather this unknown, but how we will weather the unknown together."- The Miracle of Morning, Amanda Gorman

Photo by Ana Elsner



Playing in the Sandbox Together



Access: TRIADS https://cthc.ucsf.edu/triads/ <a href="mailto:calquetes:c

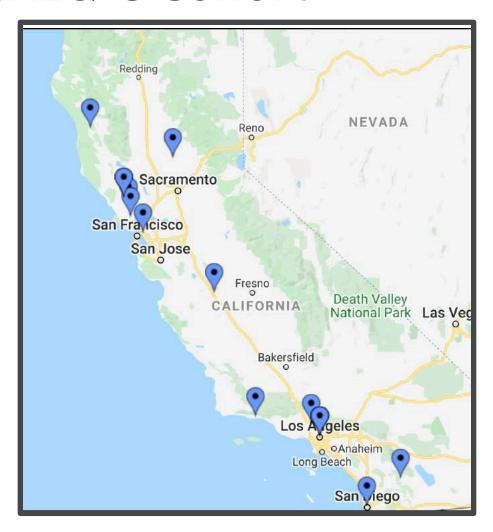
Questions: Sarah.Ismail@ucsf.edu

Cohort Speed Meeting





CALQIC Cohort



- 1. Borrego Community Health Foundation
- 2. Eisner Pediatric and Family Medical Center
- 3. Family Health Centers of San Diego
- 4. Harmony Health Medical Clinic and Family Resource Center
- 5. La Clinica de La Raza Inc
- 6. LA County Department of Health Services
- 7. Long Valley Health Center
- 8. Los Angeles Christian Health Centers
- 9. Marin Community Clinics
- 10. Northeast Valley Health Corporation
- 11. Petaluma Health Center
- 12. Santa Barbara Neighborhood Clinics
- 13. Santa Rosa Community Health
- 14. Sonoma County Indian Health Project
- 15. The Regents of the University of California San Francisco at Fresno



Speed Meeting Activity Question

Round #1:

In a post-COVID world, in your personal life, what is one change you'd like to adopt and one change you'd like to abandon?



Speed Meeting Activity Question

Round #2:

In a post-COVID world, in your organization, what is one change you'd like to see adopted and one change you'd like to see abandoned?



Evaluation Reflections





Reflections from the evaluation

The Center for Community Health and Evaluation (CCHE)





Maggie Jones, Director



Lisa Schafer, Senior Evaluation & Learning Consultant



Monika Sanchez, Evaluation & Learning **Associate**



Creagh Miller, Evaluation & Learning **Associate**

Center for Community Health and Evaluation | www.cche.org



- Thank you for your engagement in the evaluation activities to-date!
- All organizations are making progress, while managing significant challenges
- Teams are acknowledging the trauma and stress of the pandemic both at work and at home - and the impact that has on this work
- Teams are actively engaging in & learning from the learning collaborative

Evaluation strategy





Clinical Data Reporting



Clinic Capacity Assessments



Program Participant Interviews



Coaching logs & Interviews



Learning Collaborative **Activities**



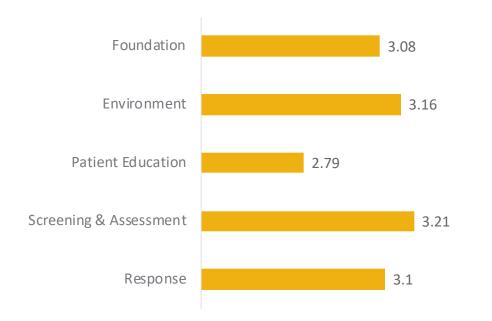


Clinic capacity assessment (baseline)

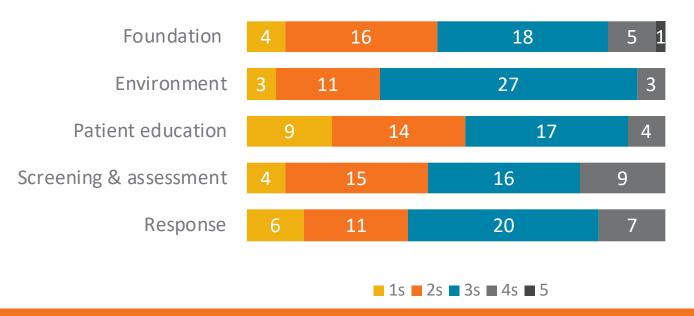


The CALQIC cohort includes clinics both early on and further in their journeys towards ACEs screening and **response**. Most items have some clinic team ratings of 5 (item "in place or usually happens") as well as clinic team ratings of 1 (item "not in place or doesn't happen"). Item averages generally fall in the 2s or 3s ("sometimes/somewhat" or slightly below) indicating that many are generally earlier or mid-way in the process. Organizations tended to have some variation across their clinic sites.

Cohort's average score for each of the 5 domains (averaging around 3 on a 5-point scale, n=44)



Distribution of # of clinics' average score for each domain (n=44 clinics)



Clinic data reporting: ability to report data



All 15 CALQIC organizations and 48/49 clinics submitted Q4 clinical data for at least one measure

Measure 1 (providers)	Measure 2 + 3 (screening*)	Measure 4 (response)
% of Medi-Cal PCPs trained and able to bill for ACEs screening	% of patients screened for ACEs % of patients at high risk for ACE associated health conditions	% of patients with a positive screen receiving response
 48 clinics submitted data 1 clinic unable to report 	 18 clinics screening and submitted screening data 4 clinics screening and did not submit screening data 27 clinics not yet screening Increase of 2 clinics screening since Q3 2020 	 6 orgs/12 clinics submitted response data in Q4 Increase from 4 orgs/9 clinics in Q3 2020

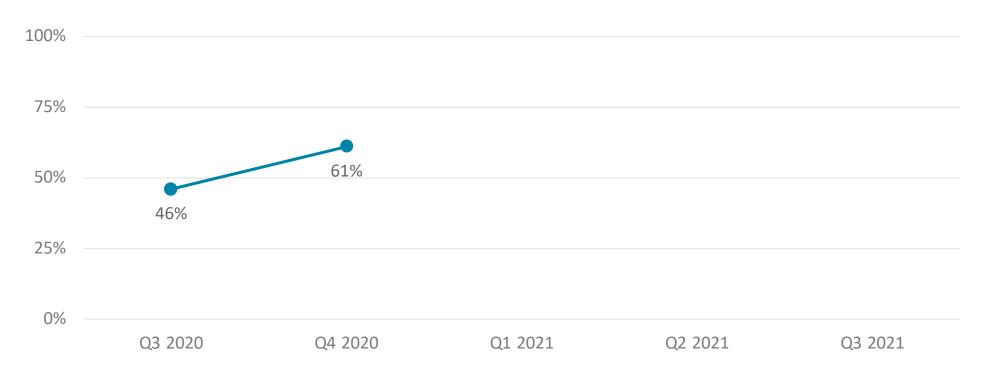


Clinic data reporting: % Medi-Cal PCPs trai (measure 1)



of Medi-Cal PCPs trained divided by # of Medi-Cal PCPs

Key takeaway: On average, CALQIC organizations increased the proportion of PCPs at trained and eligible to bill for ACEs screening: from 46% in Q3 to 61% in Q4, with 48/49 clinic sites reporting in Q4.



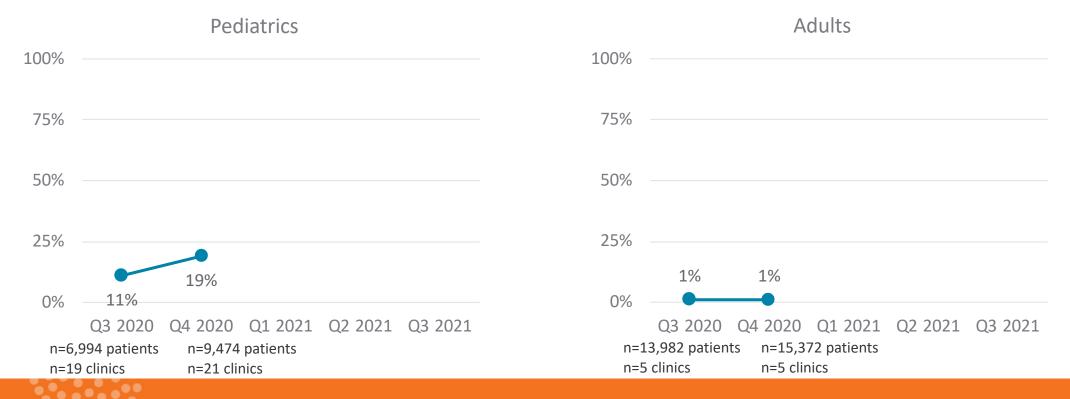


Clinic data reporting: % patients screened (measure 2)



of patients screened divided by # of eligible patients*

Key takeaway: On average, CALQIC organizations increased the proportion of pediatric patients screened for ACEs: from 11% in Q3 to 19% in Q4. The screening rate for adults held steady at 1%.



Organizational interviews: early insights

Teams overall report commitment & progress advancing ACEs screening & response, as well as satisfaction with participation in CALQIC.

Progress

- Significant work underway to establish the basis for ACEs screening & response including:
 - Advancing a trauma-informed organizational culture
 - Building buy-in & engagement across clinic roles
 - Developing, refining scripts & workflows
 - Training & supporting providers & staff
 - Building out EHR templates and data infrastructure
 - Strengthening referral networks
- Several screening pilots launched during Q1
- Success applying CALQIC coaching resources & support into their practice

Challenges

- Primarily co-occurring environmental challenges and competing priorities including:
 - COVID-19 pandemic—general trauma & stress, provider/staff burnout and illness, constant changes in practice, vaccination efforts
 - Lack of time for team meetings and training
 - Staffing transitions—e.g., turnover, role changes
- Adding "one more thing" to care teams' responsibilities is challenging right now; although people generally understand & believe in the "why"
- Introducing & discussing screening with patients in a way that increases trust & normalizes ACEs

Cohort Storyboard Breakouts







Find your team name and add the number to the front of your name

- Borrego Community Health Foundation
- Eisner Pediatric and Family Medical Center
- Family Health Centers of San Diego
- Harmony Health Medical
 Clinic and Family Resource
 Center

- 5 La Clinica de La Raza Inc.
- 6 LA County Department of Health Services
- 7 Long Valley Health Center
- 8 Los Angeles Christian Health Centers

- 9 Marin Community Clinics
- Northeast Valley Health Corporation

- 11 Petaluma Health Center
- Santa Barbara
 Neighborhood Clinics

Santa Rosa Community Health

Sonoma County Indian Health Project

- The Regents of the University of San Francisco Fresno
- n/a If you're a guest, no need to rename yourself.

Activity Goals & Tips

The intention of the storyboard sessions is share about your teams work as well as lessons learned and hear about what other teams have been working on.



Your team will be placed into a breakout room with two other teams, as well as a facilitator and a notetaker.



Your teams' slides have been uploaded to a google doc and your facilitator will share their screen and your slides. Your team will have about 10 minutes to share.



You'll have the opportunity to ask questions after each presentation.





Turn your webcam on so you can associate names to faces and connect with others in the cohort.



Cohort Breakouts

Breakout Group #A

Facilitated by: Megan Notetaker: Genesis

- LA County Department of Health Services
- Santa Barbara Neighborhood Clinics
- Marin Community Clinics

Breakout Group #B

Facilitated by: Chris Notetaker: Nikki

- Borrego Community
 Health Foundation
- Long Valley Health Center
- Family Health Centers of San Diego

Breakout Group #C

Facilitated by: Jackie Notetaker: Sarah

- Harmony Health Medical Clinic & Family Resource Center
- Sonoma County Indian Health Project
- LA Christian

Breakout Group #D

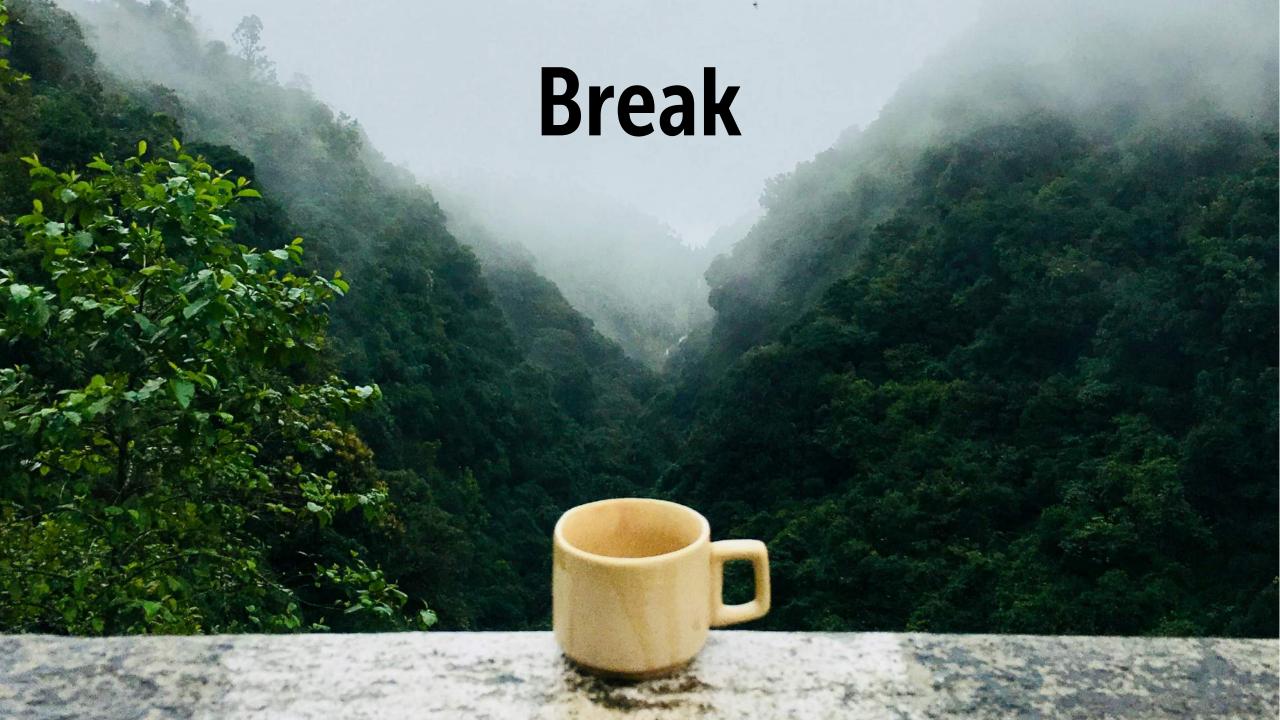
Facilitated by: Leena Notetaker: Anda

- Santa Rosa Community Health
- La Clinica del la Raza
- Northeast Valley Health Corporation

Breakout Group #E

Facilitated by: Elizabeth Notetaker: Tammy

- Petaluma Health Center
- UCSF Fresno
- Eisner Pediatric and Family Medical Center



Conversation Cafe





Conversation Café 👺



Objectives for this session

Your task for the next 30 minutes will be to connect with your peers, share lessons and lay the groundwork for new strategies to emerge around the challenge you select as a group:

- Adequately training staff
 - Given shortages, turnover, training via Zoom, competing priorities
- The multiple distractions/interruptions of COVID on ACEs screening implementation
 - Including new challenges & opportunities created by telehealth, vaccine rollout, staff burnout, managing constant change, etc
- Introducing and discussing screening with patients in a way that increases trust & normalizes ACEs



Conversation Cafe Instructions





Say Hi & Select the topic of your choice

- 1. Adequately training staff (given shortages, turnover, training via Zoom, competing priorities)
- 2. The multiple distractions/interruptions of COVID on ACEs screening implementation (including new challenges & opportunities created by telehealth, vaccine rollout, staff burnout, managing constant change, etc)
- 3. Introducing and discussing screening with patients in a way that increases trust & normalizes ACEs

[5 minutes]



Round 1: One-by-one each person shares their perspective on the topic for 1 minute

[5-7 minutes]



Round 2: Elaborate on what was said in the first round or pose questions. Continue one-by-one for about 1 minute each.

[5-7 minutes]



Round 3: Open Discussion
[15 minutes]

Debrief: Conversation Café

- Take the next minute to gather your thoughts & reflect on your key takeaways
- 2 In the chat box, tell us:
 - What topic you discussed
 - Share 2-3 takeaways
- Take the next minute to read your peers comments in the chat



Feedback & Closing





Poll



Experience

On a scale of 1-5, please select the number below that best represents your overall experience with today's session:

(Single Choice)

- 5 Excellent
- 4 Very Good
- 3 Good
- 2 Fair
- 1 Poor

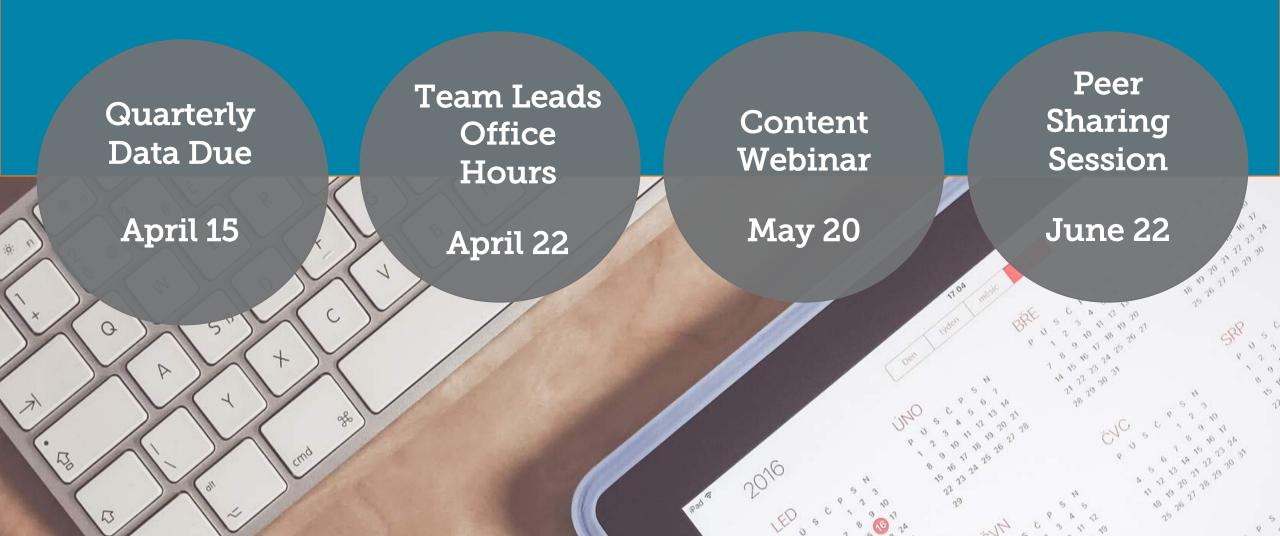
Use of Time

Please select the number below that best represents your response to the statement: Today's session was a valuable use of my time.

(Single Choice)

- 5 Excellent
- 4 Very Good
- 3 Good
- 2 Fair
- 1 Poor

Important Dates & Timelines



Program Portal

- ☐ Upcoming Events & Activities
- ☐ Who's in the Program & CALQIC Community
- ☐ Information on Evaluation & Data Reporting
- ☐ Archive of virtual events
- ☐ TRIADS Framework & Tools



Population Management

Technology Solutions

Community-Centered Care

The Resource Center



HELLO, CALQIC TEAMS!

This website is a support center for the use of California ACEs Learning and Quality
Improvement Collaborative (CALQIC) participants. For more information about CALQIC, please
visit the program page.



www.careinnovations.org/calqic-portal

Thank you!

For questions contact:



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(she/her/hers)

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Nikki Navarrete

(she/her/hers)

Senior Program Coordinator

nikki@careinnovations.org



Jackie Nuila

(she/her/hers)

Program Manager

jacqueline@careinnovations.org



