Virtual Care Innovation Network

A community health collaboration founded by KAISER PERMANENTE.

Evaluation Booster Webinar

March 25, 2021



Please use the chat box to ask questions.



This webinar is being recorded.

Zoom Housekeeping

Take a moment now to please

Rename yourself with your organization



1

Click the participants icon at the bottom of your ZOOM screen



2

On the right-hand side of ZOOM, hover over your name & click "Rename"



3

Add your full name & organization's name



4

Click "Rename" to confirm





Zoom Housekeeping

Are you using the phone for your audio?

Please connect your Zoom video with your phone audio

1

Click on the upside down carrot (^) icon to the right of Mute/Unmute button

2

Choose the "Switch to Phone Audio" option 3

In the pop-up box, click the "Phone Call" tab

4

Follow instructions for dialing in

5

Enter your

Meeting ID &

Participant ID

(DO NOT SKIP THIS STEP)









Welcome & Introductions



Evaluation Goals & Guiding Principles



Clinical Data Reporting



Your Feedback



Learning Hub Launch

Evaluation Team



Maggie JonesEvaluation Co-Lead



Natasha Arora Evaluation Co-Lead



Erin HertelPolicy & Advocacy Lead



Sonali Shukla
d Evaluation Associate



Abbie LeeEvaluation Associate





Participate in today's session using Menti:

- Go to menti.com in a browser window or on your smartphone
- Enter the code: 24 32 03 58

- Answer the icebreaker questions you see on the screen
- Keep the window open throughout today's session we'll be using it periodically



Goals of the Evaluation

- Assess changes in organizations' capacity to serve target populations* via telehealth, including
 - Telehealth utilization
 - Promising practices
 - Facilitators and barriers to telehealth
- Understand changes in telehealth policy and their influence on health center needs and practices

- Understand the contribution of the learning collaborative to organization's progress
- Provide real time information to CCI about program progress and participant experience.
- Synthesize and communicate results and learnings from the program to key stakeholders





^{*}Currently identified target populations: Patients experiencing homelessness, patients with limited English proficiency, patients with chronic conditions, seniors, rural populations

Guiding Principles for the Evaluation

Minimize burden on organizations and other partners





Build **trust** to increase the likelihood of **candor**

Ensure sufficient reach & rigor for credible results





Provide value to stakeholders





Measurement Strategy



Clinical Data Reporting

- **Dec 2022**
- May 2022



Team survey



Team Interviews



Document review of plans, case studies, stories of impact



Learning Collaborative **Activities**

- June 2021 Approximate:
 - **Sept 2021**
 - May 2022

Timeline varies:

- 1 interview for Clinic **Connection track**
- 2 interviews for **Applied Project Track**

Ongoing:

Materials shared in your Sharepoint folder

Ongoing:

- Post-event surveys
- Observation





Timeline for evaluation activities

Clinical **June 2021 Dec 2021 June 2022** data <u> Ш.</u> reporting **Midpoint** Team **Endpoint** survey Team interviews 1 Timepoint (CC) 2 Timepoints (AP) Ongoing Learning evaluation **Document review** collaborative activities observation



Clinical data reporting

Primary care & behavioral health visits

- Total number of completed visits during the calendar month
- Total number of completed face-to-face visits, telephone visits, video visits
- Visit data segmented by payer type

Primary care & behavioral health patients

- Total number of unique patients who completed one or more primary care visits during the calendar month
- Total number of patients who completed one or more face-to-face visit, telephone visit, video visit
- Patient data segmented by English proficiency
- Under consideration: patient data segmented by race/ethnicity, age





Clinical data reporting definitions

Primary Care: visits delivered by primary care providers, including internal medicine physicians, family physicians, general practitioners, pediatricians, non-specialty PAs and NPs in outpatient settings

Behavioral health: visits delivered by specialty behavioral health providers who are credentialed by the clinic, including psychiatrists, social workers, substance abuse counselors, marriage and family therapists, psychologists, psychiatric/mental health NPs and PAs, and other licensed mental health providers

Payer: Use the HRSA UDS categories for payers, including:

- 1. None/uninsured (including those not billable to any insurance)
- 2. Medicaid or CHIP
- 3. Dual Eligible
- 4. Medicare
- 5. Other Public Insurance (e.g., VA)
- 6. Private/Commercial

Telehealth visits: interactive, synchronous visits that use audio (telephone) and/or video telecommunications technology/equipment

Telephone: audio-only visits, used as a replacement for care that would otherwise be billed as in in-person visit

Video visits: visits that use videoconferencing software/platform, where patient/provider can both see and hear each other; used as a replacement for care that would otherwise be billed as an in-person visit.





Clinical data reporting FAQ

What if a visit is flipped from phone to video, or video to phone?

Use the modality that was used at the end of the visit. A visit that began as a phone visit, which was then "flipped" to video, should be reported as a <u>video</u> visit.

What if a telehealth visit can't be completed, and the patient comes into the clinic?

If an unresolved telehealth visit is followed by an in-person visit that occurs on the same day, we prefer you count this once as an in-person visit rather than count it twice as a video/telephone visit and an in-person visit. If an in-person visit is followed by a telehealth visit on the same day OR if the visits occur on different days, please count them as separate visits and indicate the modality used for each.

Should group visits be reported?

No, please do not report group visits.



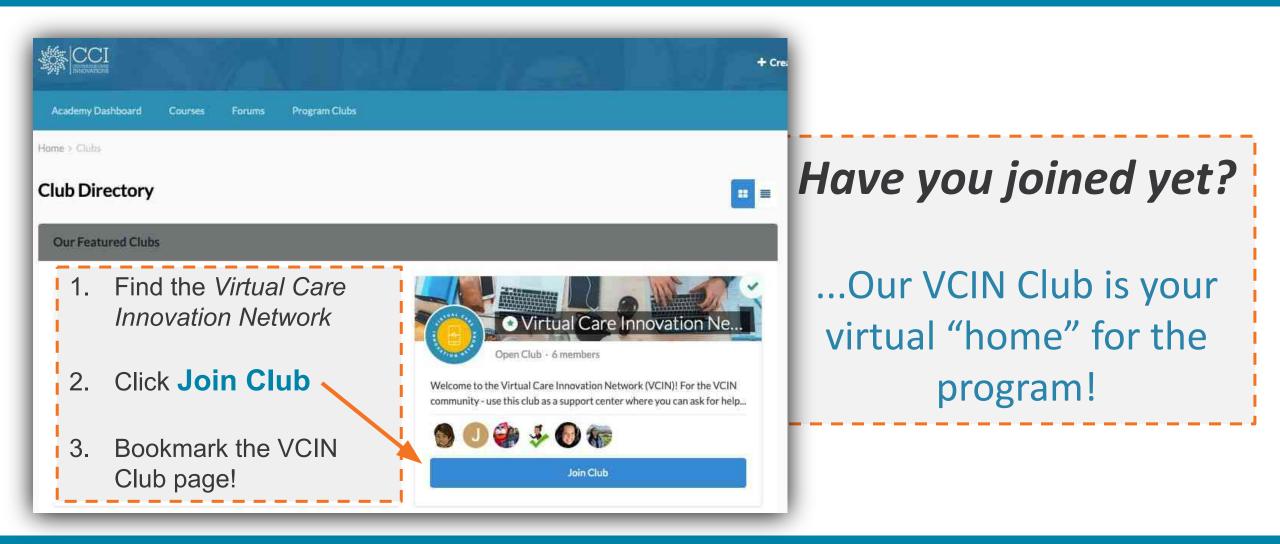


Data collection tool preview



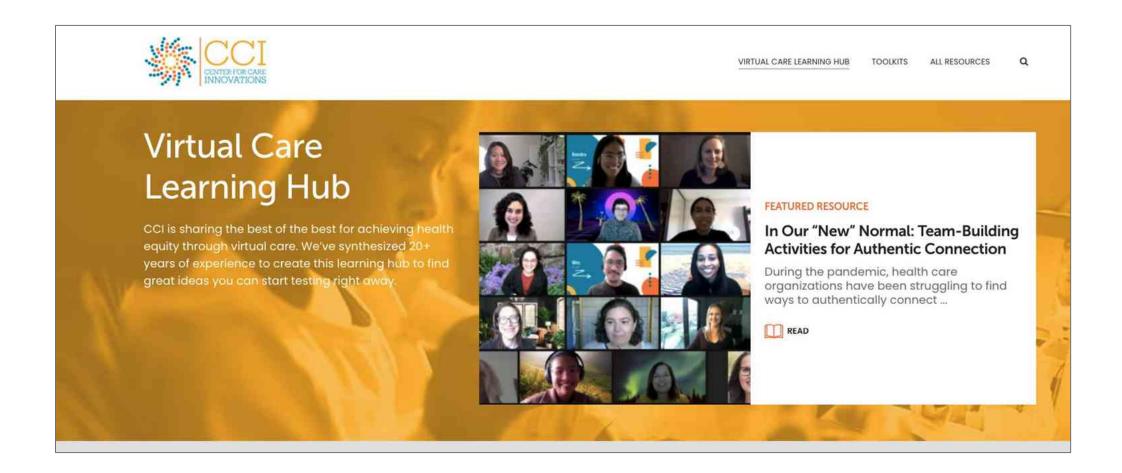


Virtual Care Innovation Network Club



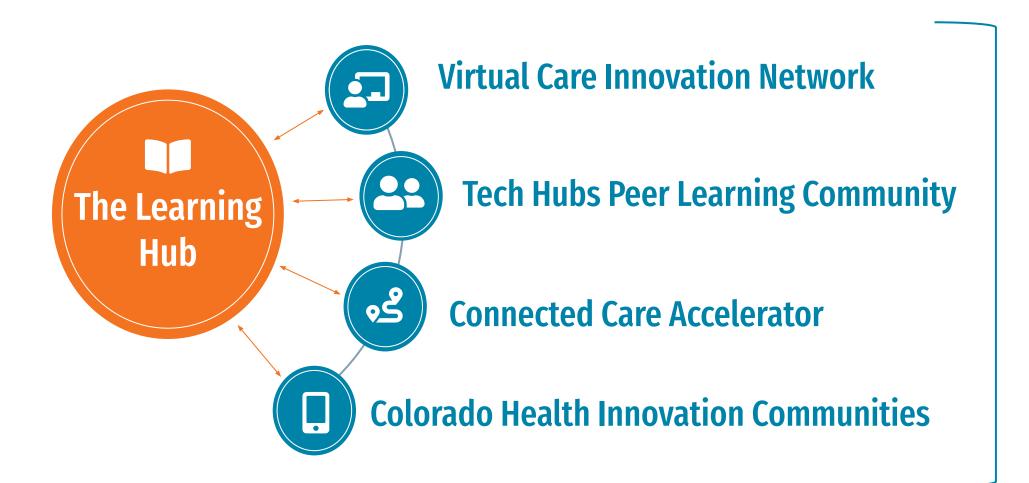
Once you're in the Club, take a few moments to check the Discussion Forum and the Calendar!

The Learning Hub





The Learning Hub



CCI Tech & Innovation Program Portfolio

Your Next Webinar...

CLINIC CONNECTION TRACK

Virtual Convening #1

Tuesday, April 6th 12:00 – 1:30pm PDT APPLIED PROJECT TRACK

Content
Webinar #1:
"Define Your Problem"

Tuesday, April 13th 12:00 – 1:30pm PDT



TELEHEALTH: PAST, PRESENT, & INTO THE FUTURE

How can communities create affordable & sustainable telehealth infrastructure that will remain long after the pandemic ends?



9:30 - 11:00 AM (EDT)

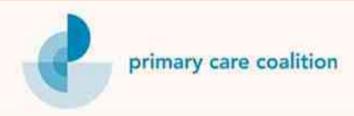
FREE REGISTRATION:

primarycarecoalition.org/virtual-telehealth



Thank you to our sponsors!

Kaiser Permanente of the Mid-Atlantic



Hosted by:

Mary Rubino

Fmr. Deputy Editor for Health Affairs

Featuring opening remarks from:

Gabe Albornoz

Montgomery County Council Member and Health & Human Services Committee Chair

Discussion Topics Include:
DIGITAL DIVIDE
PAYMENT PARITY







Thank you!

For questions, contact:



Bijal Shah (she/her/hers)

Program Manager

bijal@careinnovations.org



Weslei Gabrillo

(he/him/his)

Program Coordinator

Applied Project Track

weslei@careinnovations.org



Nhi Tran

(she/her/hers, they/them/theirs)

Program Coordinator Clinic Connection Track

nhi@careinnovations.org